

NOTICE OF CHANGE OF AUDITOR
(National Instrument 51-102)

TO: British Columbia Securities Commission
Alberta Securities Commission

AND TO: Charlton & Company, Chartered Professional Accountants (“Charlton”)

AND TO: Morgan & Company LLP Chartered Professional Accountants (“Morgan & Co”)

First Legacy Mining Corp. (the “**Company**”) hereby gives notice that, at the request of the Company, Charlton has resigned as auditor of the Company effective October 24, 2018 (the “**Resignation Date**”). The Company appoints Morgan & Co, effective as of the Resignation Date, as auditor of the Company to hold office until the next annual general meeting of the shareholders of the Company.

TAKE FURTHER NOTICE THAT:

- (a) there have been no modified opinions in Charlton’s auditor’s reports for the two most recently completed fiscal years or for any period subsequent to the most recently completed period for which an audit report was issued and preceding the Resignation Date;
- (b) the Company’s Board of Directors and Audit Committee each approved the resignation of Charlton and the appointment of Morgan & Co in place of Charlton;
- (c) there were no reportable events (as defined in National Instrument 51-102) in connection with each of Charlton’s audits of the Company which occurred prior to their resignation as auditors of the Company; and
- (d) this Notice of Change of Auditor was approved by the Company’s Board of Directors.

DATED this 24th day of October, 2018.

FIRST LEGACY MINING CORP.

By: “Richard Grayston”
Name: Richard Grayston
Title: CFO