

Date: September 30, 2021

To: All Canadian Securities Regulatory Authorities
Subject: DEFENSE METALS CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	October 25, 2021
Record Date for Voting (if applicable) :	October 25, 2021
Beneficial Ownership Determination Date :	October 25, 2021
Meeting Date :	December 03, 2021
Meeting Location (if available) :	Vancouver, BC
Issuer sending proxy related materials directly to NOBO:	Yes (AMENDED)
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON CLASS	244633103	CA2446331035

Sincerely,

Computershare
Agent for DEFENSE METALS CORP.