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September 10, 2025

To:

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission

RE: Project numbers # 06331648 and 06331649 – Refiling of Interim MD&A, CEO and CFO Certifications for Defense Metals Corp. (the “Company”)

The Company has filed an amended MD&A for its interim period ended June 30, 2025 with amended disclosure throughout the pre-feasibility study section to denote that figures included for the "Wicheeda Project Pre-Feasibility Study Economics" section under project history are shown in USD rather than CAD.

The Company has also filed new CEO and CFO Certifications using Form 52-109F2R.

Yours Truly,

Defense Metals Corp.

Per:

“David Baker”

David Baker, CFO

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