

## CONSENT LETTER OF QUALIFIED PERSON

**TO:** British Columbia Securities Commission  
Alberta Securities Commission

**Re: ePower Metals Inc. (the “Issuer”)  
Annual Information Form of the Issuer dated August 17, 2018 (the “AIF”)**

I, Paul D. Gray, P.Geo., a qualified person as defined in National Instrument 43-101 *Standards of Disclosure for Mineral Projects*, hereby state that:

1. I am the author of the report titled “*Technical Report on the Ike Property, Yukon Territory, Canada*”, dated October 18, 2016 (the “Technical Report”) prepared for the Issuer and which Technical Report is referred to in the AIF;

2. I hereby consent to the use of my name and to references to the Technical Report in the AIF and to the inclusion of extracts from, information derived from, and a summary of the Technical Report in the AIF; and

4. I have read the AIF and confirm that it fairly and accurately represents the information in the Technical Report that supports the AIF.

I also certify that I have no reason to believe that there is any misrepresentation contained in the AIF which is derived from the Technical Report or of which I am otherwise aware.

Dated this 24<sup>th</sup> day of August, 2018.

“*Paul D. Gray*”

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Paul D. Gray, P.Geo.