

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

Ian Harcus	
I, _____, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
Ian Harcus	August 17, 2020
Name: _____	Date: _____
Title: _____	

Prime Mining Corp.

Reporting Issuer Name: _____

April 30, 2020

End date of previous financial year: _____

Type of Reporting Issuer: ☐ **Class 1 reporting issuer** ☐ **Class 3B reporting issuer**

Highest Trading Marketplace: _____

TSX Venture Exchange

Market value of listed or quoted equity securities:

PRYM

Equity Symbol _____

1st Specified Trading Period (dd/mm/yy) May 1, 2019 July 31, 2019

_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.30

\$ _____

(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

18,386,738

(ii)

5,516,021

Market value of class or series

(i) x (ii)

\$

(A)

2nd Specified Trading Period (dd/mm/yy)

August 1, 2019

October 31, 2019

to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.36

\$

(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

58,777,649

(iv)

21,159,954

Market value of class or series

(iii) x (iv)

\$

(B)

3rd Specified Trading Period (dd/mm/yy)

November 1, 2019

January 31, 2020

to

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.41

\$

(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

59,107,649

(vi)

24,234,136

Market value of class or series

(v) x (vi)

\$

(C)

4th Specified Trading Period (dd/mm/yy) February 1, 2020 April 30, 2020
 _____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace 0.70
 \$ _____
 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 59,599,382

 (viii)

41,419,567
 (vii) x (viii) \$ _____
 Market value of class or series (D)

5th Specified Trading Period (dd/mm/yy) _____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ _____
 (ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period _____
 (x)

(ix) x (x) \$ _____
 Market value of class or series (E)

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above)) 23,157,420
 \$ _____
 (1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined) \$ 0.0000
(2) _____

Capitalization for the previous financial year (1) + (2) \$ 23,157,420

Participation Fee \$ 500.00

Late Fee, if applicable \$ _____

Total Fee Payable \$ 500.00
(Participation Fee plus Late Fee) _____