

**PRIME MINING CORP.**

**NOTICE OF CHANGE IN YEAR-END  
Pursuant to Part 4 of National Instrument 51-102  
Continuous Disclosure Obligations**

- (a) Notice is hereby provided that pursuant to section 4.8(2) of National Instrument 51-102 that Prime Mining Corp. (the “**Company**”) has decided to change its year-end from April 30 to December 31.
- (b) The Issuer wishes to change its year-end in order to align the year-end of the Company with the calendar year-end and the year-ends of its subsidiaries.
- (c) Based on a change of year-end from April 30 to December 31, the Company has a transition year of 8 months, from May 1, 2021 to December 31, 2021. The Company’s new financial year shall commence on January 1, 2022 and end on December 31, 2022.

The following tables set forth the lengths of the financial periods, the end dates of the financial periods, the comparative financial periods and the filing deadlines for the Company’s interim and annual financial statements to be filed during its transition year and its new financial year.

**Transition Year – May 1, 2021 to December 31, 2021:**

<b>Financial Statements to File</b>	<b>Comparative Financial Statements</b>	<b>Filing Deadline</b>
3 months ended July 31, 2021	3 months ended July 31, 2020	Filed September 23, 2021
3 and 6 months ended October 31, 2021	3 and 6 months ended October 31, 2020	December 30, 2021
8 months ended December 31, 2021	12 months ended April 30, 2021	May 2, 2022

**New Financial Year – January 1, 2022 – December 31, 2022:**

<b>Financial Statements to File</b>	<b>Comparison Financial Statements</b>	<b>Filing Deadline</b>
3 months ended March 31, 2022	3 months ended April 30, 2021	May 30, 2022
3 and 6 months ended June 30, 2022	3 and 6 months ended July 31, 2021	August 29, 2022
3 and 9 months ended September 30, 2022	3 and 9 months ended October 31, 2021	November 29, 2022
12 months ended December 31, 2022	8 months ended December 31, 2021 and 12 months ended April 30, 2021	May 1, 2023

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*(signed) “Ian Harcus”*  
Ian Harcus  
Chief Financial Officer

November 17, 2021