

CHANGE OF STATUS REPORT

TO: British Columbia Securities Commission, as Principal Regulator
Alberta Securities Commission

Pursuant to section 11.2 of National Instrument 51-102 - *Continuous Disclosure Obligations* (“**NI 51-102**”), Prime Mining Corp. (the “**Corporation**”) hereby advises that, effective December 6, 2023, it ceased to be a “venture issuer” (as defined in NI 51-102) as a result of the Corporation listing its common shares for trading on the Toronto Stock Exchange.

DATED this 12th day of December 2023.

Prime Mining Corp.

Per: “Ian Harcus”

Ian Harcus
Chief Financial Officer