



## **ALLEGiant GOLD LTD.**

**1090 Hamilton Street Vancouver, British Columbia V6B 2R9  
Telephone No.: 604-634-0970 Fax No.: 604-634-0971**

### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

The annual general meeting of Shareholders of **ALLEGiant GOLD LTD.** (the “**Company**”) will be held at 1090 Hamilton Street, Vancouver, British Columbia, V6B 2R9, on Monday, March 25, 2019, at 11:00 a.m., local time, (the “**Meeting**”) for the following purposes:

1. To consider the audited financial statements of the Company for its fiscal years ended September 30, 2017 and September 30, 2018, the reports of the auditor thereon and the related management discussion and analysis;
2. To set the number of directors at FOUR (4);
3. To elect directors of the Company for the ensuing year;
4. To appoint the Company’s auditor for the ensuing year;
5. To consider, and if thought advisable, to approve an ordinary resolution to ratify and approve the Company’s Share Option Plan for continuation until the next annual general meeting; and
6. To consider and take action on any such matters that may properly come before the Meeting.

An Information Circular accompanies this Notice, and contains details of matters to be considered at the Meeting.

Shareholders of record on the Company’s books at the close of business on February 14, 2019 are entitled to notice of and to attend and vote at the Meeting or any adjournment thereof.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, February 14, 2019

**BY ORDER OF THE BOARD**

*“Robert Giustra”*

**Robert Giustra  
Chairman & CEO**