



August 16, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Prince Edward Island Securities Office
Government of Newfoundland and Labrador
TSX Venture Exchange

Dear Sirs/Mesdames:

Re: Allegiant Gold Ltd.

In connection with the final Short Form Prospectus of Allegiant Gold Ltd. dated August 16, 2021 (the “**Prospectus**”), we consent to the reference to our name on page iii and under the headings “Legal Matters” and “Interest of Experts” and consent to the use of our firm’s name and reference to our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to therein or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”