

August 16, 2021

By SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Short Form Prospectus of Allegiant Gold Ltd. (the "Issuer")

We refer you to the short form prospectus of the Issuer dated August 16, 2021 relating to the offering of units of the Issuer consisting of common shares and warrants exercisable for common shares (the "**Short Form Prospectus**").

We consent to being named in the Short Form Prospectus under the headings "*Legal Matters*" and "*Interest of Experts*" and to the inclusion of our opinion under the heading "*Eligibility for Investment*" in the Short Form Prospectus.

We confirm that we have read the Short Form Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Short Form Prospectus that are (i) derived from our opinion provided in the Short Form Prospectus or (ii) within our knowledge as a result of the services we performed by us in connection with such opinion.

Yours truly,

(Signed) "Stikeman Elliott LLP"