

**FORM 13-501F2**  
**CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, <u>Liette Nadon</u> , an officer of the reporting issuer noted below have examined this Form 13-501F2 (the <b>Form</b> ) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
(s) <u>Liette Nadon</u>	April 30, 2019
Name: _____	Date: _____
Title: _____	

**Reporting Issuer Name:** Amseco Exploration Ltd

**End date of previous financial year:** December 31, 2018

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit		\$ <u>-14 987 688</u>	(A)
Contributed surplus		\$ <u>1 158 238</u>	(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)		\$ <u>13 475 889</u>	(C)
Non-current borrowings (including the current portion)		\$ _____	(D)
Finance leases (including the current portion)		\$ _____	(E)
Non-controlling interest		\$ _____	(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)		\$ _____	(G)
Any other item forming part of equity and not set out specifically above		\$ _____	(H)

**Capitalization for the previous financial year**

(Add items (A) through (H))

\$                     -353 561

**Participation Fee**

\$                                   400

**Late Fee, if applicable**

\$                                   

**Total Fee Payable**

(Participation Fee plus Late Fee)

\$                                   400