



Allegiant Gold USA Ltd.  
1 E. Liberty Street, Suite 600  
Reno, NV 89501

---

Allegiant Gold Ltd.  
1090 Hamilton Street  
Vancouver, BC V6B 2R9, Canada

[www.allegiantgold.com](http://www.allegiantgold.com)

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the holders of common shares of Allegiant Gold Ltd. (the “**Company**”) will be held on **Tuesday, June 25, 2024** at 11:00 a.m. (PT) for the following purposes:

1. To receive the audited financial statements of the Company for the financial year ended September 30, 2023, the auditor’s report thereon and the management’s discussion and analysis for the financial year ended September 30, 2023;
2. To fix the number of directors for the ensuing year at three (3);
3. To elect directors of the Company for the ensuing year;
4. To re-appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
5. To re-approve the 10% rolling omnibus incentive plan of the Company, as required by the policies of the TSX Venture Exchange, as more particularly described in the accompanying management information circular (the “**Circular**”);
6. To transact any other business that may properly come before the Meeting and any adjournment thereof.

Accompanying this notice is the Circular. The Circular contains details of matters to be considered at the Meeting.

The Meeting will be held in **virtual only format**, which will be conducted via Microsoft Teams. Registered shareholders and validly appointed proxyholders may attend the Meeting at:

Meeting Link: <https://www.microsoft.com/en-ca/microsoft-teams/join-a-meeting>  
Meeting ID: 250 819 218 414  
Passcode: yjYY2K

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their common shares will be voted at the Meeting, must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it by hand, by mail or by fax in accordance with the instructions set out in the form of proxy and in the Circular accompanying this Notice of Meeting.**

**Shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy and in the Circular to ensure that their common shares will be voted at the Meeting.**

If you have any questions about the procedures required to qualify to vote at the Meeting or about obtaining and depositing the required form of proxy, you should contact Computershare Investor Services Inc. at 1-800-564-6253.

Dated at Vancouver, British Columbia, this 17<sup>th</sup> day of May, 2024.

**ALLEGiant GOLD LTD.**

*“Peter Gianulis”*

Peter Gianulis,  
CEO