

FORM 13-501F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, <u>Roger Bourgault</u> , an officer of the reporting issuer noted below have examined this Form 13-501F2 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.	
<u>Roger Bourgault</u>	29 avril 2022
Name:	Date:
Title: Chairman	

Reporting Issuer Name: Amseco Exploration Ltd

End date of previous financial year: December 31, 2021

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$ <u>-15 128 955</u> (A)
Contributed surplus	\$ <u>-1 158 238</u> (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$ <u>13 746 232</u> (C)
Non-current borrowings (including the current portion)	\$ _____ (D)
Finance leases (including the current portion)	\$ _____ (E)
Non-controlling interest	\$ _____ (F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$ _____ (G)
Any other item forming part of equity and not set out specifically above	\$ _____ (H)

Capitalization for the previous financial year (Add items (A) through (H))	\$ 97 052
Participation Fee	\$ _____
Late Fee, if applicable	\$ _____
Total Fee Payable (Participation Fee plus Late Fee)	\$ 500