

FORM 13-501F2
CLASS 2 REPORTING ISSUERS – PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Nathalie Drouin, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

Name: Nathalie Drouin
Title: CFO

April 28th, 2023

Date:

Reporting Issuer Name: Amseco Exploration Ltd

End date of previous financial year: December 31, 2022

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit \$ -15,194,687 (A)

Contributed surplus \$ 1,200,451.00 (B)

Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes) \$ 13,985,955 (C)

Non-current borrowings (including the current portion) \$ _____ (D)

Finance leases (including the current portion) \$ _____ (E)

Non-controlling interest \$ _____ (F)

Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above) \$ _____ (G)

Any other item forming part of equity and not set out specifically above \$ _____ (H)

Capitalization for the previous financial year

(Add items (A) through (H))

\$ -8,281.00

Participation Fee

\$ 500.00

Late Fee, if applicable

\$

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 500.00