

**ASCOT RESOURCES LTD.**  
**CHANGE OF STATUS REPORT**  
**Filed Pursuant to Section 11.2 of**  
**National Instrument 51-102 – *Continuous Disclosure Obligations***

**TO:** British Columbia Securities Commission  
Alberta Securities Commission

**Re:** Ascot Resources Ltd. (the “**Company**”) – Change of Status Report

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Pursuant to the provisions of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), the undersigned provides notice that the common shares of the Company began trading on the Toronto Stock Exchange on October 1, 2019. Accordingly, the Company ceased to be a venture issuer pursuant to the applicable provisions of NI 51-102 on October 1, 2019.

**ASCOT RESOURCES LTD.**

Per: (Signed) “*Jody Harris*”

Name: Jody Harris

Title: Corporate Secretary