

NOTICE OF CHANGE OF AUDITOR

(National Instrument 51-102 Part 4.11)

TO: Alberta Securities Commission
British Columbia Securities Commission
Manning Elliott LLP
Jones & O'Connell LLP

RE: Change of Auditor for Searchlight Resources Inc.

At the request of **Searchlight Resources Inc.** (the "Company"), **Manning Elliott LLP** has resigned as the Company's auditor effective **June 16, 2025**. Pursuant to Section 204 of the *British Columbia Business Corporations Act*, the directors are entitled to fill any casual vacancy in the office of the auditor and have appointed **Jones & O'Connell LLP**, as the Company's auditor in the place and stead of **Manning Elliott LLP** until the close of the next annual general meeting of the Company.

In accordance with National Instrument 51-102 ("NI 51-102 ") we confirm that:

- (a) **Manning Elliott LLP** was asked to resign as auditor of the Company to facilitate the appointment of **Jones & O'Connell LLP**, St. Catharines, ON.
- (b) **Manning Elliott LLP** has not expressed any reservation in its reports for the two recently completed fiscal years of the Company, nor for the period from the most recently completed period for which **Manning Elliott LLP**, issued an audit report in respect of the Company and the date of this Notice;
- (c) The resignation of **Manning Elliott LLP** and appointment of **Jones & O'Connell LLP**, as auditor of the Company were considered and approved by the Board of Directors of the Company;
- (d) In the opinion of the board of Directors of the company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company, nor any period from the most recently completed period for which **Manning Elliott LLP** issued an audit report in respect of the Company and the date of this Notice; and
- (e) The Notice of resignation of **Manning Elliott LLP** and consent of **Jones & O'Connell LLP** have been reviewed by the Audit Committee and the Board of Directors.

Dated this **16th day of June 2025**.

SEARCHLIGHT RESOURCES INC.

Per "Brian Crawford" (signed)

Brian Crawford CPA, CA
Chief Financial Officer