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Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland & Labrador
Financial and Consumer Services Commission, New Brunswick

To whom it may concern:

Re: Strathcona Resources Ltd. (the “Company”)

We refer to the short form base shelf prospectus of the above Company dated November 6, 2023 relating to the offer and sale of common shares, preferred shares, debentures, notes or other evidence of indebtedness of any kind, nature or description, subscription receipts, warrants, units, share purchase contracts and share purchase units of the Company (the “Prospectus”).

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our report dated March 30, 2022 to the Board of Directors of the Company on the following consolidated financial statements:

Consolidated statements of financial position as at December 31, 2021 and December 31, 2020 (not presented therein),

Consolidated statements of income (loss) and comprehensive income (loss), changes in equity and cash flows for the years ended December 31, 2021 and December 31, 2020, and

notes to the consolidated comparative information, including a summary of significant accounting policies but excluding the adjustments described in Note 2 related to the voluntary change in accounting policy and the reclassification of purchased product that were applied to restate certain comparative information and excluding the disclosures in Note 20.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian



generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the *CPA Canada Handbook – Assurance*.

Yours very truly,

KPMG LLP

Chartered Professional Accountants

November 6, 2023
Calgary, Canada