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August 7, 2020

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Commission

Dear Sirs,

**Re: Lions Bay Capital Inc.
Notice of Change of Auditor dated August 7 2020**

Pursuant to National Instrument 51-102 (Section 4.11) we have read the above noted Notice of Change of Auditor of Lions Bay Capital Inc. dated August 7, 2020 (“Notice”). We confirm our agreement with statements made in Notice pertaining to our firm.

Yours sincerely,

BDO East Coast Partnership

James Mooney
Partner