



---

## LIONS BAY ANNOUNCES ISSUANCE OF STOCK OPTIONS

---

**Vancouver, BC – February 25, 2026** – Lions Bay Capital Inc. (TSX-V: **LBI**) (“**Lions Bay**” or the “**Company**”) announces that it has granted an aggregate of 2,010,000 incentive stock options (the “Options”) to certain directors, officers and consultants of the Company pursuant to the Company's previously approved Stock Option Plan.

The Options are exercisable at a price of \$0.40 per share for a period of 3 years.

### **About Lions Bay Capital Inc.**

Lions Bay Capital Inc. is a mining finance and investment company focused on unlocking the value of overlooked or underperforming resource assets, with a strategic emphasis on gold and copper. Unlike traditional exploration companies, Lions Bay raises capital to invest in compelling opportunities rather than deploying funds on high-risk exploration or excessive executive overhead. The company specializes in identifying resource projects that have been neglected due to lack of funding or poor management execution. By leveraging deep industry expertise, Lions Bay provides both capital and strategic support to enhance project value and investor returns. Lions Bay is led by Executive Chairman John Byrne, a veteran of the mining sector with over 50 years of experience as an analyst, investor, and operator. Under his leadership, the company brings a disciplined, value-driven approach to mining investment.

On behalf of the Board of Lions Bay.

### **John Byrne**

Executive Chairman

Tel: +61 3 9236 2800

Email: [jbyrne@lionsbaycapital.com](mailto:jbyrne@lionsbaycapital.com)

### **Ryan Batros**

Managing Director

Tel: +61 472 658 777

Email: [Rbatros@lionsbaycapital.com](mailto:Rbatros@lionsbaycapital.com)

For more information, please visit the corporate website at [www.lionsbaycapital.com](http://www.lionsbaycapital.com) or contact the above.

***NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICIES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS NEWS RELEASE.***

**Disclaimer & Forward-Looking Statements:** This news release contains forward-looking information within the meaning of applicable securities laws, including statements regarding the issuance of the Options and receipt of any required approval from the TSX Venture Exchange. Forward-looking statements are based on management's current expectations and assumptions and are subject to known and unknown risks and uncertainties that may cause actual results to differ materially. Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update such statements except as required by applicable law.