



November 23, 2022

**British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sirs / Mesdames:

Re: Goodbridge Capital Corp.

We refer to the amended and restated final prospectus of Goodbridge Capital Corp. (the "Company") dated November 23, 2022, relating to the offering of a minimum of 2,000,000 common shares and a maximum of 3,000,000 common shares of Goodbridge Capital Corp. at \$0.10 per common share for gross proceeds of a minimum of \$200,000 and a maximum of \$300,000, to be filed by the Company under the Securities Acts of British Columbia, Alberta and Ontario.

We consent to being named and to the use, in the above-mentioned amended and restated final prospectus, of our report dated August 25, 2022 to the directors of the Company on the following financial statements:

Statement of financial position as at March 31, 2022;

Statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the period from incorporation on February 7, 2022 to March 31, 2022, and a summary of significant accounting policies and other explanatory information.

We report that we have read the amended and restated final prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a prospectus, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in dark blue ink that reads "Charlton & Company".

Charlton & Company
Chartered Professional Accountants

