



**VIA SEDAR**

November 23, 2022

TSX Venture Exchange  
British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

**Re: Goodbridge Capital Corp. (the “Corporation”) – SEDAR Project No.  
03390417**

We hereby consent to the reference to our name in the amended and restated final prospectus of the Corporation dated November 23, 2022 (the “**Prospectus**”) under the headings “Receipt of Subscriptions” on page iv, “Relationship Between the Corporation and Professional Persons” on page 35 and to the reference to our legal opinion (the “**Opinion**”) under the heading “Eligibility for Investment” on page 36 of the Prospectus.

In addition, we have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are (i) derived from our Opinion, or (ii) within the knowledge of the undersigned as a result of the services performed by the undersigned in connection with the Opinion.

Yours very truly,

“*McMillan LLP*”

McMillan LLP