

SCALING CAPITAL 1 CORP. - DISCLAIMER

A final prospectus dated November 14, 2022 (the "**Prospectus**") containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in certain of the provinces of Canada. A copy of the Prospectus, and any amendment, is required to be delivered with this document. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the Prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

Prospective investors should rely only on the information contained in the Prospectus. The Prospectus constitutes a public offering of common shares ("**Common Shares**") in the capital of Scaling Capital 1 Corp. (the "**Company**") only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities. No securities regulatory authority has expressed an opinion about the Common Shares, and it is an offence to claim otherwise. This presentation is qualified in its entirety by reference to, and must be read in conjunction with, the information contained in the Prospectus. Neither the Company nor Canaccord Genuity Corp. have authorized anyone to provide prospective investors with additional or different information. Capitalized terms that are not defined in this presentation have the meanings ascribed to them in the Prospectus.

There is currently no market through which the Common Shares offered by the Prospectus may be sold and purchasers may not be able to resell securities purchased under the Prospectus. This may affect the pricing of the securities in the secondary market, the transparency and availability of trading prices, the liquidity of the securities, and the extent of issuer regulation. See "Risk Factors" in the Prospectus. Investment in the Common Shares offered by the prospectus is highly speculative due to the nature of the Company's business and its present stage of development. This Offering is suitable only to those investors who are prepared to risk the loss of their entire investment. See "Risk Factors" in the Prospectus. As a result of these factors, the Offering is suitable only to investors who are willing to rely solely on the directors and management of the Company and who can afford to lose their entire investment. Those investors who are not prepared to do so should not invest in the Common Shares. See "Business of the Corporation", "Directors, Officers and Promoters", "Use of Proceeds" and "Risk Factors" in the Prospectus. Investment in the Common Shares must be regarded as highly speculative due to the proposed nature of the Company 's business and its present stage of development.

This presentation is dated as of December 28, 2022.

SCALING CAPITAL 1 CORP. - OVERVIEW

- **Principal Business of the Corporation:** Identification and evaluation of assets or businesses with a view to completing a Qualifying Transaction. The Corporation has not commenced commercial operations and has no assets other than a minimum amount of cash.
- Incorporated under the *Business Corporations Act (Alberta)* on November 1, 2021.
- **Head Office:** 800-333 7 Ave SW, Calgary, Alberta, T2P 2Z1

SCALING CAPITAL 1 CORP. - MANAGEMENT



Alex Tapscott - President, Chief Executive Officer, and Promoter

Mr. Tapscott is an entrepreneur, author and seasoned capital markets professional focused on the impact of Bitcoin, blockchain and other digital assets on business and financial markets. Mr. Tapscott is the co-author of the critically acclaimed non-fiction best-seller, *Blockchain Revolution*, which has been translated into more than 15 languages and has sold more than 500,000 copies worldwide. He is also the Editor and Co-author of *Financial Services Revolution* (January 2020). Mr. Tapscott is sought after world-wide for his expertise by business and government audiences. He has delivered over 200 lectures and executive briefings at firms like Goldman Sachs (Talks at GS), Google, Allianz, IBM, Microsoft and Accenture. His TedX talk, "Blockchain is Eating Wall Street" has been viewed over 700,000 times. Mr. Tapscott has also written for *The New York Times*, *Harvard Business Review*, *The Globe and Mail*, *National Post* and many other publications. In 2017, Mr. Tapscott co-founded the Blockchain Research Institute (BRI), a global think-tank investigating blockchain strategies, opportunities and use-cases. Previously, Mr. Tapscott was Director of institutional equity sales at Canaccord Genuity. Mr. Tapscott is a graduate of Amherst College (Cum Laude) and is a CFA Charterholder.



Shirin Kabani – Chief Financial Officer

Shirin Kabani is the Managing Director and Chief Financial Officer for Ninepoint and its subsidiaries. Shirin has been instrumental in operationalizing the finance function at Ninepoint and has executed various strategic initiatives including an ERP implementation and finance transformation. Shirin is responsible for providing an effective financial governance framework for the company and leading the ongoing finance operations; including accounting, external reporting, treasury, planning and budgeting. Prior to her leadership role with Ninepoint, she was with Sprott Inc. for two years in Corporate Finance where she led various financial processes. In addition to her financial services background, Shirin has spent over 11 years in finance at IBM where she gained broad expertise from managing diverse business processes and operations. Shirin is a CPA and has an Honours Bachelor of Commerce Degree, with a Major in Accounting, from McMaster University's DeGroote School of Business.



James Fox – Director

James Fox is a founding principal, Managing Partner and Senior Portfolio Manager of Ninepoint Partners, as well as a Co-Chief Executive Officer of the general partner of Ninepoint Partners. James oversees all business development, capital raising & marketing initiatives of the firm. Prior to Ninepoint Partners' formation, James served as the President of Sprott Asset Management LP as well as Managing Director of Sprott Private Wealth. In his role at Sprott Asset Management LP, James initiated the development of new products, formed a wholesale group to increase fund distribution and led marketing efforts to increase the company's brand awareness in Canada and abroad. Notably, James led the Firm's efforts to launch Sprott Physical Trusts on NYSE Arca and TSX that raised over \$4B in assets, and helped lead the successful take-over of the Central Gold Trust (\$1B in Assets) by Sprott Physical Gold Trust. James has a BA in Finance and Economics from the University of Western Ontario and an MBA from the Rotman School of Management at the University of Toronto.



Kirstin McTaggart – Corporate Secretary and Director

Kirstin McTaggart is a founding principal and Partner of Ninepoint Partners. Ms. McTaggart currently also serves as the Corporate Secretary of the general partner of Ninepoint Partners. She has accumulated over 30 years of applicable experience in the financial and investment industry. Ms. McTaggart is responsible for the oversight of compliance, product launches, internal control policies, procedures and Human Resources. Prior to joining Ninepoint Partners, Ms. McTaggart was Chief Compliance Officer of Sprott Asset Management LP since April 2003 as well as the CCO and COO at Sprott Private Wealth LP. Kirstin was instrumental in the creation of Sprott Physical Trusts listed on NYSE ARCA and TSX. Prior to joining Sprott Asset Management LP in 2003, Ms. McTaggart spent five years as a Senior Manager at Trimark Investment Management Inc., where her focus was the development of formal compliance and internal control policies and procedures.



John Wilson – Director

John Wilson is a founding principal and Managing Partner of Ninepoint Partners, as well as a Co-Chief Executive Officer of the general partner of Ninepoint Partners. John oversees all aspects of the firm's investment and research initiatives. Prior to Ninepoint Partners' formation, he was CEO, CO-CIO and Senior Portfolio Manager at Sprott Asset Management. Previous to such role, he was Chief Investment Officer at Cumberland Private Wealth Management; founder and CEO of DDX Capital Partners, an alternative investment management firm; was Managing Director at RBC Capital Markets, a Director at UBS Canada; and previously, held a variety of management roles with Nortel Networks. John has a Bachelor of Science in Electrical Engineering from Queen's University, and an MBA from The Wharton School, University of Pennsylvania.

SCALING CAPITAL 1 CORP. - CAPITALIZATION TABLES

Capital	Authorized	Amount Outstanding (June 30, 2022)	Amount Outstanding (November 14, 2022)	Amount To Be Outstanding Following Completion Of The Offering
Common Shares	Unlimited	\$625,000 (12,500,000 Common Shares)	\$625,000 (12,500,000 Common Shares)	\$1,075,000 (17,000,000 Common Shares)
Preferred Shares	Unlimited	-	-	-

Capitalization Table (Pre-IPO)		
	Common Shares	% Ownership
Alex Tapscott	0	0.00%
Northwest Passage Ventures Inc. (*)	1,500,000	12.00%
Shirin Kabani	500,000	4.00%
Kirstin McTaggart	500,000	4.00%
James Fox	0	0.00%
Aiden Holdings Ltd. (**)	5,000,000	40.00%
John Wilson	2,000,000	16.00%
Ramesh Kashyap	500,000	4.00%
Warren Steinwall	500,000	4.00%
John McMahon	2,000,000	16.00%
Total	12,500,000	100%

* Northwest Passage Ventures Inc. is a private company wholly-owned and controlled by Mr. Tapscott.

** Aiden Holdings Ltd. is a private company wholly-owned and controlled by Mr. Fox and his spouse.

Capitalization Table (Post-IPO Closing)			
	Common Shares	% Ownership	Stock Options
Alex Tapscott (*)	0	0.00%	850,000
Northwest Passage Ventures Inc. (*) (**)	1,500,000	8.82%	0
Shirin Kabani (*)	500,000	2.94%	212,500
Kirstin McTaggart (*)	500,000	2.94%	212,500
James Fox (*)	0	0.00%	212,500
Aiden Holdings Ltd. (*) (***)	5,000,000	29.41%	0
John Wilson (*)	2,000,000	11.76%	212,500
Ramesh Kashyap (*)	500,000	2.94%	0
Warren Steinwall (*)	500,000	2.94%	0
John McMahon (*)	2,000,000	11.76%	0
IPO Equity	4,500,000	26.47%	0
Canaccord Genuity Corporation	0	0.00%	450,000 (****)
Total	17,000,000	100%	2,150,000

* Assuming no Common Shares are purchased by these persons under the Offering.

** Northwest Passage Ventures Inc. is a private company wholly-owned and controlled by Mr. Tapscott.

*** Aiden Holdings Ltd. is a private company wholly-owned and controlled by Mr. Fox and his spouse.

**** Agent's Option