

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Superintendent of Securities, Consumer, Corporate and Insurance Services Division, Office of the Attorney General (Prince Edward Island)

Dear Sirs/Mesdames:

Re: Strathcona Resources Ltd. (the "Company") – Short Form Base Shelf Prospectus dated November 6, 2023

We refer to the short form base shelf prospectus of the Company dated November 6, 2023 relating to the offering by the Company from time to time, to purchasers in Canada and elsewhere as permitted by law, of common shares, preferred shares, debt securities, subscription receipts, warrants, units, share purchase contracts and share purchase units of the Company having an aggregate offering amount of up to \$2,000,000,000 (the "**Prospectus**").

We also refer to the following reports (the "**Reports**") prepared by McDaniel & Associates Consultants Ltd.:

- Evaluation of the bitumen reserves and contingent resources of the Company at the Tucker Lake Property in the Cold Lake Oil Sands area of Alberta, such evaluation being reflected in our report dated December 31, 2022, with a preparation date of February 1, 2023; and
- Evaluation of the heavy oil reserves and contingent resources attributable to those properties acquired by the Company through its acquisition of Serafina Energy Ltd., such evaluation being reflected in our report dated December 31, 2022, with a preparation date of February 14, 2023,
- Evaluation of the crude oil, natural gas and natural gas liquids reserves attributable to the properties of Pipestone Energy Corp., such evaluation being reflected in our report dated December 31, 2022, with a preparation date of February 13, 2023

We consent to being named in and to the use, through incorporation by reference, of the Reports in the above-mentioned Prospectus. We confirm that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the Reports or that are within our knowledge as a result of the services performed by us in connection with the Reports.

Sincerely,

MCDANIEL & ASSOCIATES CONSULTANTS LTD.

/s/ Michael J. Verney

Michael J. Verney, P.Eng.
Executive Vice President

Dated: November 6, 2023
Calgary, Alberta, Canada