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December 22, 2025

DELIVERED VIA SEDAR+

Ontario Securities Commission (*Principal Regulator*)
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Office of the Superintendent of Securities Office
Autorité des marchés financiers
Newfoundland and Labrador Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

RE: **MATATOR TECHNOLOGIES INC.**

We refer to the (final) short form base shelf prospectus of Matador Technologies Inc. (the "**Corporation**") dated December 22, 2025 (the "**Prospectus**").

We hereby consent to the use of our firm name under the headings "*Agent for Service of Process*" "*Legal Opinions and Experts*" and under the subheading "*Interests Experts*" in the Prospectus, and to the reference of our opinion under the heading "*Legal Opinions and Experts*".

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is within our knowledge as a result of the services we performed in connection with the Prospectus.

Yours very truly,

(signed) "Fogler, Rubinoff LLP"