

## COMPANY SECURITYHOLDER SUPPORT AGREEMENT

This Company Securityholder Support Agreement (this “**Agreement**”), dated as of August 22, 2024, is made by and among Plum Acquisition Corp. III, a Cayman Islands exempted company (“**SPAC**”), Plum III Merger Corp., a corporation formed under the Laws of the Province of British Columbia (“**Pubco**”), Tactical Resources Corp., a corporation formed under the laws of the Province of British Columbia (the “**Company**”), and the undersigned security holders of the Company (each, a “**Securityholder**” and collectively, the “**Securityholders**”). SPAC, Pubco, the Company and each of the Securityholders are sometimes referred to herein individually as a “**Party**” and collectively as the “**Parties**”. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Business Combination Agreement (as defined below).

### RECITALS

WHEREAS, SPAC, Pubco, the Company and Plum III Amalco Corp., a corporation formed under the Laws of the Province of British Columbia and a direct, wholly owned Subsidiary of SPAC, are, concurrently herewith, entering into a Business Combination Agreement (as it may be amended, restated or otherwise modified from time to time in accordance with its terms, the “**Business Combination Agreement**”), which provides for, among other things, a business combination among SPAC, Pubco and the Company;

WHEREAS, as of the date of this Agreement, each of the Securityholders is the record and beneficial owner of (a) the number and type of issued and outstanding shares of the Company (the “**Shares**”) and (b) the number and type of other Equity Securities of the Company (collectively with the Shares, the “**Securities**”), in each case, as set forth opposite such Securityholder’s name on Schedule A hereto; and

WHEREAS, in order to induce SPAC, Pubco and the Company to enter into the Business Combination Agreement and the Sponsor Parties to enter into the Sponsor Support Agreement, the Securityholders desire to enter into this Agreement and to be bound by the agreements, covenants and obligations contained in this Agreement.

### AGREEMENT

NOW, THEREFORE, in consideration of the foregoing and the respective representations, warranties, covenants and agreements set forth in this Agreement, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, the Parties hereby agree as follows:

1. Agreement to Vote and Related Matters. Each of the Securityholders hereby irrevocably and unconditionally agrees (a) to vote at any meeting of the Company Shareholders, including the Company Shareholders Meeting, or at any adjournment thereof, all of such Securityholder’s Shares (together with any other shares of the Company that such Securityholder acquires record or beneficial ownership of or the power to vote after the date hereof, collectively, the “**Subject Company Shares**”) (i) in favor of the Company Shareholder Proposals, including the Company Arrangement Resolution, and (ii) against any other matter, action, agreement, transaction or proposal that would reasonably be expected to (A) result in a breach of any of the

Company's representations, warranties, covenants, agreements or obligations under the Business Combination Agreement, (B) result in any of the conditions to the Closing set forth in Section 9.01 or Section 9.02 of the Business Combination Agreement not being satisfied or (C) materially impede, interfere with, delay or adversely affect the consummation of the Transactions, (b) if a meeting of the Company Shareholders is held in respect of the matters set forth in clause (a), to appear at such meeting, in person or by proxy, or otherwise cause all of his, her or its Subject Company Shares to be counted as present thereat for purposes of establishing a quorum, and (c) to waive, and to not exercise, any Dissent Rights he, she or it may have with respect to his, her or its Subject Company Shares in connection with the Transactions, including the Arrangement; provided, that the Business Combination Agreement shall not have been amended or modified without such Securityholder's consent to decrease the number, or to change the form, of the Arrangement Consideration Shares issuable thereunder in a manner that is adverse to such Securityholder. Prior to any valid termination of the Business Combination Agreement, each of the Securityholders shall take, or cause to be taken, all actions and to do, or cause to be done, all things reasonably necessary under applicable Law to cause the Arrangement and the other Transactions to be consummated on the terms and subject to the conditions set forth in the Business Combination Agreement. Each of the Securityholders acknowledges receipt and review of a copy of the Business Combination Agreement.

2. Transfer of Shares. Each of the Securityholders hereby agrees that he, she or it shall not, directly or indirectly, (a) sell, assign, transfer (including by operation of law), place a Lien on, grant an option to purchase, distribute, dispose of or otherwise encumber any of his, her or its Subject Company Shares or otherwise enter into any Contract to do any of the foregoing (each, a "**Transfer**"), (b) deposit any of his, her or its Subject Company Shares into a voting trust or enter into a voting agreement or arrangement or grant any proxy or power of attorney with respect to any of his, her or its Subject Company Shares that conflicts with any of the covenants or agreements set forth in this Agreement or (c) take any action that would have the effect of preventing or materially delaying the performance of his, her or its obligations hereunder; provided, however, that the foregoing shall not apply to any Transfer (i) to an Affiliate of such Securityholder or (ii) to another Securityholder that is a Party and bound by the terms and obligations hereof; provided, that any transferee of any Transfer of the type set forth in clause (i) must enter into a joinder agreement agreeing to become a party to this Agreement as a condition precedent to such Transfer.

3. Other Covenants and Agreements.

(a) Each of the Securityholders hereby agrees to be bound by and subject to the terms of (i) Section 8.07(b) (Access to Information; Confidentiality; Inspection) and Section 11.12 (Publicity) of the Business Combination Agreement to the same extent as such provisions apply to the parties to the Business Combination Agreement and (ii) Section 8.06 (Acquisition Proposals) and Section 11.01 (Trust Account Waiver) of the Business Combination Agreement to the same extent as such provisions apply to the Company, in each case, *mutatis mutandis* and as if such Securityholder was a party thereto. Notwithstanding anything in this Agreement to the contrary, (A) no Securityholder shall be responsible for the actions of the Company, the Company Board (or any committee thereof), any Affiliate of the Company or any Representatives of any of the foregoing (the "**Company Related Parties**"), including with respect to any of the matters contemplated by this Section 3(a), (B) no Securityholder is making any representations or

warranties with respect to the actions of any of the Company Related Parties and (C) any breach by the Company of its obligations under the Business Combination Agreement shall not be considered a breach of this Section 3(a) (it being understood, for the avoidance of doubt, that each Securityholder shall remain responsible for any breach by such Securityholder of this Section 3(a)).

(b) Each of the Securityholders acknowledges and agrees that SPAC, Pubco and the Company are entering into the Business Combination Agreement and the Sponsor Parties are entering into the Sponsor Support Agreement in reliance upon the Securityholders entering into this Agreement and agreeing to be bound by, and perform, or otherwise comply with, as applicable, the agreements, covenants and obligations contained in this Agreement, and but for the Securityholders entering into this Agreement and agreeing to be bound by, and perform, or otherwise comply with, as applicable, the agreements, covenants and obligations contained in this Agreement, SPAC, Pubco and the Company would not have entered into the Business Combination Agreement or agreed to consummate the Transactions and the Sponsor Parties would not have entered into the Sponsor Support Agreement or agreed to consummate the transactions contemplated thereby.

4. Securityholder Representations and Warranties. Each of the Securityholders, severally and not jointly, represents and warrants to SPAC, Pubco and the Company as follows:

(a) If such Securityholder is a natural person, he or she is legally competent to execute and deliver this Agreement. If such Securityholder is not a natural person, it is duly organized, validly existing and in good standing under the Laws of the jurisdiction of its incorporation or organization.

(b) The execution, delivery and performance of this Agreement and the consummation of the transactions contemplated hereby are within such Securityholder's power and have been duly authorized by all necessary actions on the part of such Securityholder.

(c) The execution and delivery of this Agreement by such Securityholder does not, and the performance by such Securityholder of his, her or its obligations hereunder will not, (i) conflict with or violate any Law applicable to such Securityholder, (ii) result in the creation of any Lien on any of such Securityholder's Subject Company Shares (other than under this Agreement, the Business Combination Agreement or the Ancillary Agreements), (iii) if applicable, conflict with or result in a breach or violation of, or constitute a default under, such Securityholder's Governing Documents or (iv) require any consent, authorization or approval of, declaration, filing or registration with, or notice to, any Person, in each case that has not been given or made as of the date hereof.

(d) There are no Actions pending against such Securityholder or, to the knowledge of such Securityholder, threatened against such Securityholder which in any manner challenges or seeks to prevent, enjoin or materially delay the performance by such Securityholder of his, her or its obligations under this Agreement.

(e) This Agreement has been duly executed and delivered by such Securityholder and, assuming due authorization, execution and delivery by the other Parties, this

Agreement constitutes a legally valid and binding obligation of such Securityholder, enforceable against him, her or it in accordance with the terms hereof, except as enforceability may be limited by the Enforceability Exceptions.

(f) Such Securityholder has not entered into, and shall not enter into, any Contract that would restrict, limit or interfere with the performance of his, her or its obligations hereunder.

(g) Such Securityholder is the exclusive record and beneficial owner of, and has good and valid title to, all of the Securities set forth opposite such Securityholder's name on Schedule A hereto, and there exist no Liens, pledges, proxies, security interests, options, rights of first refusal, adverse claims of ownership or any other limitations or restrictions (including any restriction on the right to vote, sell or otherwise dispose of such Securities), other than pursuant to (i) this Agreement, (ii) the Company Governing Documents, (iii) the Business Combination Agreement or the Ancillary Agreements and (iv) any applicable securities Laws, and as of the date of this Agreement, such Securityholder has the sole power (as currently in effect) to vote, and the right, power and authority to sell, transfer and deliver, such Securities, and such Securityholder does not own, directly or indirectly, any other Equity Securities of the Company.

(h) Such Securityholder has adequate information concerning the business and financial condition of each of SPAC, Pubco and the Company to make an informed decision regarding this Agreement and the other Transactions and has independently conducted his, her or its own analysis and made his, her or its own decision to enter into this Agreement. Such Securityholder acknowledges that SPAC, Pubco and the Company have not made and do not make any representation or warranty to such Securityholder, whether express or implied, of any kind or character.

5. Termination. This Agreement shall automatically terminate, without any notice or other action by any Party, upon the earliest of (a) the Company Amalgamation Effective Time, (b) the termination of the Business Combination Agreement in accordance with its terms and (c) the mutual written agreement of all of the Parties. Upon termination of this Agreement as provided in the immediately preceding sentence, none of the Parties shall have any further obligations or liabilities under, or with respect to, this Agreement. Notwithstanding the foregoing or anything to the contrary in this Agreement, (i) the termination of this Agreement pursuant to Section 5(b) shall not affect any liability on the part of any Party for (A) any willful and material breach of this Agreement prior to such termination or (B) any Fraud Claim, (ii) Section 12 shall survive any termination of this Agreement pursuant to Section 5(a) and (iii) Sections 5 through 16 shall survive any termination of this Agreement. For purposes of this Section 5, "**Fraud Claim**" means a claim against a Person for fraud, as defined under the Laws of the State of Delaware (excluding any theories of equitable or constructive fraud or negligent misrepresentation), of such Person with respect to the making of the representations and warranties of such Person set forth in this Agreement when made; provided, that no Person shall be liable for or as a result of any other Person's fraud.

6. No Recourse. Except for claims pursuant to the Business Combination Agreement or any other Ancillary Agreement by any party thereto against any other party thereto, each Party agrees that (a) this Agreement may only be enforced against, and any action for breach of this

Agreement may only be made against, the Parties, and no claims of any nature whatsoever (whether in tort, contract or otherwise) arising under or relating to this Agreement, the negotiation hereof or its subject matter, or the transactions contemplated hereby shall be asserted against any former, current or future direct or indirect equity holder, controlling person, director, officer, employee, independent contractor, general or limited partner, member, manager, agent or Affiliate of any Party or any of their respective successors or assigns (other than the Securityholders, on the terms and subject to the conditions set forth herein), or any former, current or future direct or indirect equity holder, controlling person, director, officer, employee, independent contractor, general or limited partner, member, manager, agent or Affiliate of any of the foregoing or any of their respective successors or assigns (each, a “***Non-Recourse Party***”), and (b) none of the Non-Recourse Parties shall have any liability arising out of or relating to this Agreement, the negotiation hereof or its subject matter or the transactions contemplated hereby, including with respect to any claim (whether in tort, contract or otherwise) for breach of this Agreement or in respect of any written or oral representations made or alleged to be made in connection herewith, as expressly provided herein, or for any actual or alleged inaccuracies, misstatements or omissions with respect to any information or materials of any kind furnished in connection with this Agreement, the negotiation hereof or the transactions contemplated hereby. Without limiting the rights of any Party against the other Parties, in no event shall any Party, and each Party shall cause its Affiliates to not, seek to enforce this Agreement against, make any claims for breach of this Agreement against, or in connection therewith seek to recover monetary damages from, any Non-Recourse Party.

7. Notices. All notices and other communications among the Parties shall be in writing and shall be deemed to have been duly given (a) when delivered in person with written confirmation of receipt, (b) on the third Business Day after posting in the U.S. mail having been sent registered or certified mail, return receipt requested, postage prepaid, (c) when delivered by FedEx or other nationally recognized overnight delivery service, return receipt requested, postage prepaid, or (d) when e-mailed (with no “bounceback” or other notice of non-delivery and provided that, unless affirmatively confirmed by the recipient as received, notice is also sent to such Party under another method permitted in this Section 7 within two Business Days thereafter) during normal business hours at the location of the recipient, and otherwise on the following Business Day, addressed as follows (or at such other address for a Party as shall be specified in a notice given in accordance with this Section 7):

If to SPAC or, prior to the Closing, Pubco:

Plum Acquisition Corp. III  
27300 Deer Springs Way  
Los Altos Hills, California 94022  
Attention: Steven Handwerker  
Email: *[Email address redacted]*

With a required copy (which shall not constitute notice) to:

Hogan Lovells US LLP  
390 Madison Avenue  
New York, NY 10017

Attention: Richard Aftanas; John Duke  
Email: richard.aftanas@hoganlovells.com; john.duke@hoganlovells.com

and

Aird & Berlis LLP  
Brookfield Place  
181 Bay Street, Suite 1800  
Toronto, Canada M5J 2T9  
Attention: Francesco Gucciardo  
Email: fgucciardo@airdberlis.com

If to the Company or, from and after the Closing, to Pubco:

Tactical Resources Corp.  
1500 – 1055 West Georgia Street  
Vancouver, BC V6E 4N7  
Canada  
Attention: Kuljit Basi  
Email: [Email address redacted]

With a required copy (which shall not constitute notice) to:

Allen Overy Shearman Sterling US LLP  
2601 Olive Street, 17th Floor  
Dallas, Texas 75201  
United States of America  
Attention: Alain Dermakar; Romain Dambre  
Email: alain.dermakar@aoshearman.com; romain.dambre@aoshearman.com

and

McMillan LLP  
Suite 1500 - 1055 West Georgia Street  
Vancouver, British Columbia, V6E 4N7  
Canada  
Attention: Desmond Balakrishnan  
Email: desmond.balakrishnan@mcmillan.ca

If to a Securityholder, to the address or email address set forth for such Securityholder on his, her or its signature page hereto.

8. Entire Agreement. This Agreement and the Business Combination Agreement constitute the entire agreement between the Parties with respect to the subject matter hereof and supersede any other Contracts, whether written or oral, that may have been made or entered into by or among any of the Parties with respect to the subject matter of this Agreement, except as otherwise expressly provided in this Agreement.

9. Amendments. This Agreement may be amended or modified at any time, in whole or in part, only by a duly authorized agreement in writing executed by the Parties.

10. Waivers. The Parties may waive compliance by any Party with any of the agreements or conditions contained in this Agreement, but, in each case, such waiver shall be valid only if set forth in an instrument in writing signed by the Parties granting such waiver, and any such waiver shall be valid only with respect to the waiving Party. No failure or delay by any Party in exercising any right, power or privilege hereunder shall operate as a waiver thereof, nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

11. Assignment. No Party shall assign this Agreement or any part hereof without the prior written consent of the other Parties, and any such purported assignment without such prior written consent shall be void. No assignment shall relieve the assigning Party of any of his, her or its obligations hereunder. Subject to the foregoing, this Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and permitted assigns, and no permitted assignment shall relieve the assigning Party of any of his, her or its obligations hereunder.

12. Fees and Expenses. Except as otherwise expressly set forth in the Business Combination Agreement, each Party shall be responsible for and pay his, her or its own expenses incurred in connection with the negotiation and execution of this Agreement, the performance of its obligations hereunder and the consummation of the transactions contemplated hereby, including all fees and expenses of his, her or its legal counsel, financial advisors, investment bankers, accountants and other advisors.

13. Fiduciary Duties. Notwithstanding anything in this Agreement to the contrary, (a) none of the Securityholders makes any agreement or understanding herein in any capacity other than in such Securityholder's capacity as a record holder and beneficial owner of the Securities, and (b) nothing herein will be construed to limit or affect any action or inaction by any representative of such Securityholder in his, her or its capacity as a member of the Company Board (or any committee thereof) or the board of directors (or any equivalent governing body) of any of its Affiliates or as an officer, employee, independent contractor or fiduciary of the Company or any of its Affiliates, in each case, acting in such person's capacity as a director, officer, employee, independent contractor or fiduciary of the Company or such Affiliate.

14. Remedies. Except as otherwise expressly provided herein, any and all remedies provided herein will be deemed cumulative with and not exclusive of any other remedy conferred hereby, or by law or equity upon such Party, and the exercise by a Party of any one remedy, or the abandonment or discontinuance of steps to enforce any one remedy, will not preclude such Party's exercise of any other remedy. The Parties agree that irreparable damage for which monetary damages, even if available, would not be an adequate remedy, would occur in the event that a Party does not perform his, her or its respective obligations under the provisions of this Agreement in accordance with their specific terms or otherwise breaches such provisions. It is accordingly agreed that each Party shall be entitled to an injunction or injunctions, specific performance and other equitable relief to prevent breaches of this Agreement and to enforce specifically the terms and provisions of this Agreement, in each case, without posting a bond or undertaking and without proof of damages and this being in addition to any other remedy to which they are entitled at law

or in equity. Each Party agrees that it will not oppose the granting of an injunction, specific performance and other equitable relief when expressly available pursuant to the terms of this Agreement on the basis that the other Parties have an adequate remedy at law or an award of specific performance is not an appropriate remedy for any reason at law or equity.

15. No Third Party Beneficiaries. This Agreement shall be for the sole benefit of the Parties and their respective successors and permitted assigns and is not intended, nor shall be construed, to give any Person, other than the Parties and their respective successors and permitted assigns, any legal or equitable right, benefit or remedy of any nature whatsoever by reason of this Agreement. Nothing in this Agreement, expressed or implied, is intended to or shall constitute the Parties acting as partners or participants in a joint venture.

16. Incorporation by Reference. Sections 1.03 (Construction), 11.07 (Governing Law), 11.08 (Headings; Counterparts), 11.13 (Severability) and 11.14 (Jurisdiction; WAIVER OF JURY TRIAL) of the Business Combination Agreement are incorporated herein by reference and shall apply to this Agreement *mutatis mutandis*.

*[Signature page follows]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SPAC:**

PLUM ACQUISITION CORP. III

By: /s/ Kanishka Roy  
Name: Kanishka Roy  
Title: President and Chief Executive Officer

**PUBCO:**

PLUM III MERGER CORP.

By: /s/ Kanishka Roy  
Name: Kanishka Roy  
Title: Chief Executive Officer

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**COMPANY:**

TACTICAL RESOURCES CORP.

By: /s/ Ranjeet Sundher

Name: Ranjeet Sundher

Title: Chief Executive Officer

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SECURITYHOLDERS:**

Securityholder Name (Individual):

KULJIT BASI

By: /s/ Kuljit Basi\_\_\_\_\_

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

Securityholder Name (Entity):

SVK METRIX INC.

By: /s/ Kuljit Basi

Name: Kuljit Basi

Title: President

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SECURITYHOLDERS:**

Securityholder Name (Individual):

MANAVDEEP MUKJIJA

By: /s/ Manavdeep Mukjija

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SECURITYHOLDERS:**

Securityholder Name (Individual):

MATTHEW CHATTERTON

By: /s/ Matthew Chatterton

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

Securityholder Name (Entity):

NUMBER EIGHT MANAGEMENT LTD.

By: /s/ Matthew Chatterton

Name: Matthew Chatterton

Title: President

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SECURITYHOLDERS:**

Securityholder Name (Individual):

RANJEET SUNDHER

By: /s/ Ranjeet Sundher

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

Securityholder Name (Entity):

1129925 BC LTD.

By: /s/ Sean Bromley

Name: Sean Bromley

Title: President

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SECURITYHOLDERS:**

Securityholder Name (Individual):

ALNESH MOHAN

By: /s/ Alnesh Mohan

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SECURITYHOLDERS:**

Securityholder Name (Individual):

J. GARRY CLARK

By: /s/ J. Garry Clark

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

**SECURITYHOLDERS:**

Securityholder Name (Individual):

JUSTUS PARMAR

By: /s/ Justus Parmar

Address: *[Address redacted]*

IN WITNESS WHEREOF, each of the Parties has executed and delivered this Company Securityholder Support Agreement as of the date first above written.

Securityholder Name (Entity):

BLUE BIRD CAPITAL CORP.

By: /s/ Justus Parmar

Name: Justus Parmar

Title: Director

Address: *[Address redacted]*

**Schedule A**

Securityholders

*[Confidential Information Redacted]*