



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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20 Queen Street West  
Toronto ON M5H 3S8

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20, rue queen ouest  
Toronto ON M5H 3S8

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## RECEIPT

### **Matador Technologies Inc.**

This receipt evidences that the regulators in **Northwest Territories, Nunavut, Quebec, and Yukon** have issued a receipt for the **Short Form Base Shelf Prospectus** of the above Issuer dated **January 28, 2026**.

This is the receipt of the **Ontario Securities Commission** for the **Amended and Restated Short Form Base Shelf Prospectus** dated **January 28, 2026** (the amended prospectus) amending and restating the **Short Form Base Shelf Prospectus** of the above Issuer dated **December 22, 2025**.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Prince Edward Island, and Saskatchewan**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**\*Note this receipt was revised on January 29, 2026 to reflect the correct prospectus type.**

**January 29, 2026**

Winnie Sanjoto

Winnie Sanjoto  
Senior Vice President, Corporate Finance Division

Filing No. **06309327**