

**Appendix C to National Instrument 41-101
General Prospectus Requirements**

**Non-Issuer Form of Submission to Jurisdiction and Appointment of
Agent for Service of Process**

1. Name of issuer (the “Issuer”):
Matador Technologies Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
Ontario
3. Address of principal place of business of Issuer:
40 King Street West, Suite 2400, P.O. Box 215, Toronto, Ontario, M5H 3Y2
4. Description of securities (the “Securities”):
Common Shares, Debt Securities, Warrants, Subscription Receipts, Units
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:
January 28, 2026
6. Name of person filing this form (the “Filing Person”):
Deven Soni
7. Filing Person’s relationship to Issuer:
Chief Executive Officer, Chairman and Director
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
Las Vegas, Nevada
9. Address of principal place of business of Filing Person:
40 King Street West, Suite 2400, P.O. Box 215, Toronto, Ontario, M5H 3Y2
10. Name of agent for service of process (the “Agent”):
Jennifer Campbell - Fogler Rubinoff LLP, Lawyers
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
Fogler, Rubinoff LLP, 40 King Street West, Suite 2400, P.O. Box 215, Toronto, Ontario, M5H 3Y2
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of the Province of Ontario.

Dated: January 28, 2026.

/s/ "Deven Soni"

Signature of Filing Person

Deven Soni

Print name of person signing and, if the Filing Person is not an individual, the title of the person

AGENT

The undersigned accepts the appointment as agent for service of process of **Deven Soni** under the terms and conditions of the appointment of agent for service of process stated above.

Dated: January 28, 2026.

/s/ "Jen Cambell"

Signature of Agent

Jennifer Campbell

Fogler, Rubinoff LLP, Lawyers

Print name of person signing and, if Agent is not an individual, the title of the person