

Date: February 17, 2021

To: All Canadian Securities Regulatory Authorities

**Subject: REGENT PACIFIC PROPERTIES INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	March 09, 2021
Record Date for Voting (if applicable) :	March 09, 2021
Beneficial Ownership Determination Date :	March 09, 2021
Meeting Date :	April 13, 2021
Meeting Location (if available) :	Calgary, AB
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	75900R103	CA75900R1038

Sincerely,

**Computershare**  
Agent for REGENT PACIFIC PROPERTIES INC.