



**Notice of Availability of Proxy Materials for
MEDEXUS PHARMACEUTICALS INC. Annual Meeting**

Meeting Date and Location:

When: September 15, 2022
10:00 am (Toronto Time)

Where: Virtual

You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.medexus.com/2022-annual-meeting

OR

www.sedar.com

How to Obtain Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made using your Control Number as it appears on your enclosed Voting Instruction Form or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than September 6, 2022. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

For Holders with a 15 digit Control Number:

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form.

To obtain paper copies of the materials after the meeting date, please contact (514) 982-8716

For Holders with a 16 digit Control Number:

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form.

To obtain paper copies of the materials after the meeting date, please contact (514) 982-8716

Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Election of Directors** - To elect the Directors of the Corporation. *Please refer to pages 10-14 in the Information Circular.*
2. **Appointment of Auditors** - Appointment of PricewaterhouseCoopers LLP, as Auditors of the Corporation. *Please refer to page 14 in the Information Circular.*
3. **Approval of New Long Term Incentive Plan** - To consider and approve resolutions to adopt a new equity compensation plan for the Corporation. *Please refer to pages 14-16 in the Information Circular.*

Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

- All Registered holders and only Beneficial holders who opted to receive one