



October 2, 2023

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)

We refer to the short form prospectus of Medexus Pharmaceuticals Inc. (the Company) dated October 2, 2023 relating to the sale and issue of 3,389,900 units, at a price of \$2.95 per unit of the Company, each unit being comprised of one common share and one one-half warrant.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated June 21, 2023 to the shareholders of the Company on the following consolidated financial statements:

- consolidated consolidated statements of financial position as at March 31, 2023 and 2022;
- consolidated statements of net income (loss) and other comprehensive income (loss), of changes in shareholders' equity and of cash flows for the years ended March 31, 2023 and 2022;
- the notes to the consolidated financial statements, which include significant accounting policies and other explanatory information.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers LLP

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"PwC" refers to PricewaterhouseCoopers LLP., an Ontario limited liability partnership.