



November 15, 2024

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Financial and Consumer Services Division (Prince Edward Island)
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities Nunavut

We refer to the short form base shelf prospectus of Medexus Pharmaceuticals Inc. (the company) dated November 15, 2024 relating to the sale and issue, from time to time, of common shares, preferred shares, subscription receipts, warrants, debt securities and securities comprised of more than one of the common shares, subscription receipts, warrants and/or debt securities offered together as a unit.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated June 25, 2024, to the Shareholders of the company on the following consolidated financial statements:

- the consolidated statements of financial position as at March 31, 2024, and 2023;
- the consolidated statements of income (loss) and comprehensive income (loss), the consolidated statements of changes in shareholder's equity and the consolidated statements of cash flows for the years then ended;
- the notes to the consolidated financial statements, comprising material accounting policy information and other explanatory information.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

/s/PricewaterhouseCoopers LLP

Chartered Professional Accountants, Licensed Public Accountants

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.