September 28, 2018

TSX Venture Exchange
650 West Georgia Street
Vancouver BC V6N 4N9

Dear Sirs / Mesdames:

Re: RiseTech Capital Corp.

We refer to the prospectus of RiseTech Capital Corp. (the "Company") dated September 28, 2018 relating to the sale and issue of 2,000,000 common shares at $0.10 per common share.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated September 28, 2018 to the shareholders of the Company on the following financial statements:

Statement of financial position as at June 30, 2018;
Statements of loss and comprehensive loss, changes in equity and cash flows for the period from incorporation February 26, 2018 to June 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

Wolrige Mahon Collins Barrow LLP

Chartered Professional Accountants