

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1 – Name and Address of Company**

ROK Resources Inc.  
200-1965 Broad Street  
Regina, SK S4P 1Y1

**Item 2 - Date of Material Change**

September 29, 2021

**Item 3 – News Release**

A news release was disseminated through ACCESSwire on September 29, 2021.

**Item 4 - Summary of Material Change**

On September 29, 2021, ROK Resources Inc. (“**ROK**” or the “**Company**”) announced the results from its lithium test on a well located on one of Hub City Lithium Corp.’s (“**Hub City Lithium**”) Subsurface Crown Mineral Dispositions.

**Item 5.1 - Full Description of Material Change**

ROK announced the completion of a multi-layer perforation and swab test of a vertical wellbore located on one of Hub City Lithium’s Subsurface Crown Mineral Dispositions located in Saskatchewan. Laboratory testing returned lithium concentrations in the Duperow formation up to 96.3 mg/l.

**Results from the Test Well**

The target Wymark zones of the Duperow tested as follows:

| Target Duperow Interval | Salinities (ppm) | Li Concentration (mg/litre) |
|-------------------------|------------------|-----------------------------|
| Lower Wymark A & B      | 250,000          | <b>85.0 - 85.8</b>          |
| Upper Wymark E & F      | 262,000          | <b>89.0 - 96.3</b>          |

**Background**

ROK has a twenty-five (25%) percent carried interest (the “**Carried Interest**”) in Hub City Lithium, a private corporation that currently holds 119,739 acres (48,457 hectares) of Subsurface Crown Mineral Dispositions in Saskatchewan (the “**Property**”). ROK, as manager of operations, performed a multi-zone swab test to recover formation brine for the purpose of laboratory testing. ROK engaged two independent laboratories<sup>1</sup> to analyze multiple zones of interest and measure lithium concentrations present in the formation brine. Within these zones, the targeted intervals returned lithium concentrations up to 96.3 mg/l.

**Qualified Person**

The technical content of this material change report has been reviewed and approved by Trevor Else, P. Geol., a qualified person for the purpose of National Instrument 43-101.

## Notes

1. Independent laboratory testing was conducted by Isobrine Solutions (Edmonton, AB) and AGAT Laboratories (Calgary, AB).

### **Cautionary Statement Regarding Forward-Looking Information**

This material change report includes certain “forward-looking statements” under applicable Canadian securities legislation that are not historical facts. Forward-looking statements involve risks, uncertainties, and other factors that could cause actual results, performance, prospects, and opportunities to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements in this material change report include, but are not limited to, statements with respect to the Company’s objectives, goals or future plans with respect to pursuing the objectives and the expectations regarding the expected results thereof. Forward-looking statements are necessarily based on a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties and other factors which may cause actual results and future events to differ materially from those expressed or implied by such forward-looking statements. Such factors include, but are not limited to: general business, economic and social uncertainties; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; delay or failure to receive board, shareholder or regulatory approvals; those additional risks set out in ROK’s public documents filed on SEDAR at [www.sedar.com](http://www.sedar.com); and other matters discussed in this material change report. Although the Company believes that the assumptions and factors used in preparing the forward-looking statements are reasonable, undue reliance should not be placed on these statements, which only apply as of the date of this material change report, and no assurance can be given that such events will occur in the disclosed time frames or at all. Except where required by law, the Company disclaims any intention or obligation to update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise.

### **Item 5.2 – Disclosure for Restructuring Transactions**

Not applicable.

### **Item 6 - Reliance on subsection 7.1(2) of National Instrument 51-102**

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102.

### **Item 7 - Omitted Information**

No information has been omitted on the basis that it is confidential information.

### **Item 8 - Executive Officer**

Jared Lukomski, Senior Vice-President, Land and Business Development, is knowledgeable about the material change and the Report and may be contacted at (306) 522-0011.

### **Item 9 – Date of Report**

September 29, 2021