

**NOTICE OF CHANGE OF AUDITOR**  
**PURSUANT TO NATIONAL INSTRUMENT 51-102**  
**OF THE CANADIAN SECURITIES ADMINISTRATORS**

**TO:**           **BRITISH COLUMBIA SECURITIES COMMISSION**  
**ONTARIO SECURITIES COMMISSION**  
**ALBERTA SECURITIES COMMISSION**  
**THE MANITOBA SECURITIES COMMISSION**  
**FINANCIAL AND CONSUMER SERVICES COMMISSION (NEW BRUNSWICK)**  
**NOVA SCOTIA SECURITIES COMMISSION**  
**THE SUPERINTENDENT OF SECURITIES (NEWFOUNDLAND & LABRADOR)**  
**THE SUPERINTENDENT OF SECURITIES (PRINCE EDWARD ISLAND)**  
**FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN**

**AND TO:**       **KPMG LLP**

**AND TO:**       **ERNST & YOUNG LLP**

We hereby provide notice pursuant to Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) in respect of the resignation of KPMG LLP as the auditor of Tantalus Systems Holding Inc. (the “**Company**”) and the appointment of Ernst & Young LLP as auditor of the Company.

We confirm that:

1.       On October 3, 2023 (the “**Effective Date**”), KPMG LLP (the “**Former Auditor**”) resigned as auditor of the Company at the request of the Company.
2.       The Company’s audit committee and board of directors considered and approved the resignation of the Former Auditor as auditor of the Company and the appointment of Ernst & Young LLP (the “**Successor Auditor**”) as successor auditor effective as of the Effective Date.
3.       There were no reservations in the Former Auditor’s reports on the Company’s annual consolidated financial statements for the period commencing at the beginning of the Company’s two most recently completed financial years and ending on the Effective Date.
4.       In the opinion of the Company, there have been no “reportable events” (as such term is defined in NI 51-102) involving the Company and the Former Auditor.

DATED as of this 12th day of October, 2023.

**TANTALUS SYSTEMS HOLDING INC.**

(signed) “*George Reznik*” \_\_\_\_\_

Name: George Reznik

Title: Chief Financial Officer