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June 16, 2025

To:

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Government of Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs / Mesdames:

Re: Tantalus Systems Holding Inc.

We refer to the short form base shelf prospectus (the "Prospectus") of Tantalus Systems Holding Inc. (the "Company") dated June 16, 2025 relating to the offer, issue and sale of common shares, preferred shares, debt securities, warrants, subscription receipts and units.

We consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated March 18, 2025 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as of December 31, 2024, and 2023.
- Consolidated statements of operations and comprehensive loss, changes in shareholders' equity and cash flows for the years ended December 31, 2024, and 2023, and notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditors' consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

Chartered Professional Accountants