

STEPS TO RECEIVE YOUR ENTITLEMENT

To receive your entitlement, you must complete the following steps:

- Fill out the Shareholder Registration Table on page 3. The registration and address **must match Odyssey's records**.
- If your address of record needs to be updated, fill out Box "A" on page 5.
- If the entitlement is to be mailed to an address other than the address of record or the address indicated in Box "A", fill out Box "B" on page 5.
- Fill out Box "C" on page 5.
 - If the securities are owned jointly, all owners must sign this Letter of Transmittal.
 - If the Letter of Transmittal is being signed by anyone other than the current registered holder, supporting **documentation demonstrating signing authority must be provided** (Refer to #5 in FAQ).
- If you want your entitlement issued and mailed to the name and address of record, **leave Boxes "A", "B", and "D" blank**.
- If the entitlement is to be issued to any person or entity other than the current registered holder, fill out Box "D" on page 5. The Medallion or Signature Guarantee section (Box "E") **must also be filled out and stamped** by an Eligible Institution (Refer to #3 and #4 in FAQ).
- If the entitlement is to be held at one of Odyssey's offices for pick up, fill out Box "F".
- Fill out Box "G" on page 6.
- Fill out Box "H" on page 7. **If this is left blank, a cheque will be issued by default.**
- Complete the applicable Internal Revenue Service ("IRS") Form:
 - W-9 if you are a U.S. person, or
 - W-8 if you are not a U.S. person for U.S. federal income tax purposes.
- If applicable, include your original share certificate(s). If your share certificate(s) has been lost, stolen, or destroyed, the Letter of Transmittal must be completed as fully as possible and forwarded, together with a letter describing the loss. Odyssey will respond with replacement requirements (which may include an Affidavit of Loss and Indemnity Bond).

Once required steps are complete, please send original documents, to Odyssey Trust Company, the depository, at the following address by mail, hand, or courier:

**Trader's Bank Building
1100 – 67 Yonge Street
Toronto ON M5E 1J8
Attention: Corporate Actions**

FREQUENTLY ASKED QUESTIONS (FAQ)

- 1. What is a Registered Shareholder?** A registered shareholder is a person or entity who directly owns shares in the company. The registered shareholder will have their name and address filed on the company's registry.
- 2. How do I confirm the number of shares I have?** Holders may contact Odyssey by visiting our website: www.odysseytrust.com/ca-en/help or by phone by at 1-888-290-1175 (Toll-Free).
- 3. What is a Medallion Guarantee?** It is a special certification stamp that guarantees a signature and authorizes a transfer of securities from one registered holder to another. If your financial institution does not offer Medallion Guarantees, you can request a virtual Medallion by making an appointment through Odyssey by visiting: www.odysseytrust.com/ca-en/help.
- 4. What is an Eligible Institution?** It is a member of the Securities Transfer Agents Medallion Program (STAMP), a member of the Stock Exchanges Medallion Program (SEMP), or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). Participants of these programs are usually members of a recognized stock exchange in Canada and/or the United States, members of the Canadian Investment Regulatory Organization, members of the Financial Industry Regulatory Authority or banks and trust companies in the United States. Alternatively, a Signature Guarantee from Royal Bank of Canada or TD Bank, is acceptable.
- 5. What is Signing Authority?** Where someone executes the Letter of Transmittal other than the registered shareholder or where the shares are registered to an entity, it must be accompanied by satisfactory evidence of the representative's authority to sign on behalf of the registered holder or entity. Examples of these documents include Corporate Resolutions, Partnership/Trustee Agreements, proofs of guardianship, Powers of Attorney, Estate Documentation, etc. **Note:** Documents demonstrating authority must be dated within the last 6 months.

**LETTER OF TRANSMITTAL
WITH RESPECT TO THE COMMONS SHARES OF ROK RESOURCES INC.**

This letter of transmittal (the "**Letter of Transmittal**") is for use by registered holders (the "**Shareholders**") of Class B Shares (the "**Common Shares**") of ROK Resources Inc. (the "**Company**", "**ROK**") in connection with the proposed going private transaction and arrangement (the "**Arrangement**") under the provisions of Section 192 of the *Canada Business Corporations Act* involving the Company, 102220885 Saskatchewan Ltd. ("**SpinCo.**"), and 17312539 Canada Inc. (the "**Purchaser**") and the Shareholders, pursuant to an agreement and plan of arrangement dated as of September 23, 2025 between the Company, SpinCo, Blue Alaska Oil Trading LLC, and the Purchaser (the "**Arrangement Agreement**"), the full text of which is enclosed in the accompanying management information circular dated October 29, 2025 prepared in connection with the special meeting of ROK (the "**ROK Meeting**") to consider the Arrangement (the "**Circular**"). Capitalized terms used, but not defined, in this Letter of Transmittal shall have the meanings given to them in the Arrangement Agreement. Pursuant to the Arrangement, the Purchaser, will acquire all the outstanding shares in the capital stock of the Company and each Shareholder will receive one (1) SpinCo. Common Share (the "**Share Consideration**") and a *pro rata* share of the aggregate sum of CAD \$52,000,000 (the "**Cash Consideration**"), which is estimated to be \$0.2361 per Common Share (collectively, the "**Entitlement**"), subject to certain adjustments provided for in the Arrangement Agreement.

The Cash Consideration to be received by the Shareholders represents an approximate premium of 39% to the thirty-day volume weighted average price of the Common Shares and a 26% premium to the closing price of the Common Shares on the TSX Venture Exchange on September 23, 2025, the date the Arrangement Agreement was entered into.

**ODYSSEY TRUST COMPANY
(SEE BELOW FOR ADDRESS AND TELEPHONE NUMBER)
OR YOUR BROKER OR OTHER FINANCIAL ADVISOR WILL BE ABLE
TO ASSIST YOU IN COMPLETING THIS LETTER OF TRANSMITTAL**

Beneficial Shareholders whose Common Shares are registered in the name of an intermediary (i.e., a bank, trust company, securities broker, trustee, or other) should contact that intermediary for instructions and assistance in depositing their Common Shares.

Except as otherwise indicated, all dollar amounts used in this Letter of Transmittal are in Canadian dollars.

For Shareholder to receive the Entitlement, they are required to deposit the original certificates, if applicable, representing the Common Shares held by them, along with this properly completed and duly signed Letter of Transmittal to Odyssey Trust Company (the "**Depository**"). The Entitlement, less any amounts withheld, payable to a Shareholder who has complied with the procedures set out herein will be, as soon as practicable after the Effective Date and after the receipt of all required documents be: (i) E-mailed a DRS and forwarded a wire or cheque to the Shareholder at the address or bank instructions specified in this Letter of Transmittal by first-class mail, postage prepaid, if applicable; (ii) forwarded a DRS or certificate and cheque to the Shareholder at the address specified in this Letter of Transmittal by first-class mail, postage prepaid; (iii) if no address has been specified in this Letter of Transmittal, forwarded to the address of the Shareholder on the register of the Common Shares; or (iv) made available at the office of the Depository for pickup by the Shareholder.

Shareholder are not entitled to receive fractional SpinCo. Shares in connection with the Arrangement, and no other form of consideration will be payable in lieu thereof. In lieu of any fractional SpinCo. Shares, the number of SpinCo. Shares to be issued to each Shareholder will be rounded to the nearest whole number of SpinCo. Shares (with fractions equal to or greater than 0.5 being rounded up).

Please complete each of the steps set out below in order. Under no circumstances will interest accrue or be paid by the Company, the Purchaser, or the Depository, on the Entitlement to persons depositing Common Shares with the Depository, regardless of any delay in making any payment for the Common Shares.

Please note that the delivery of this Letter of Transmittal, together with your ROK Share certificate(s), as applicable, does not constitute a vote in favor of the Arrangement. To exercise your right to vote at the Meeting, you must attend the Meeting in person or by proxy.

THE ENTITLEMENT TO WHICH ROK SHAREHOLDERS HAVE THE RIGHT TO RECEIVE IN ACCORDANCE WITH THE ARRANGEMENT SHALL BE RELEASED BY THE DEPOSITARY, UPON VALID RECEIPT OF A LETTER OF TRANSMITTAL TOGETHER WITH ORIGINAL CERTIFICATE(S), IF APPLICABLE, REPRESENTING THE DEPOSITED SHARES. IT IS

IMPORTANT THAT YOU CAREFULLY READ THE INSTRUCTIONS SET OUT BELOW, PROPERLY COMPLETE, DULY EXECUTE, AND RETURN THIS LETTER OF TRANSMITTAL ON A TIMELY BASIS IN ACCORDANCE WITH THE INSTRUCTIONS CONTAINED HEREIN.

DEPOSIT OF ROK COMMON SHARES

TO: ROK RESOURCES INC.
AND TO: 17312539 CANADA INC.
AND TO: ODYSSEY TRUST COMPANY, AS DEPOSITARY

The undersigned hereby delivers to the Depositary the enclosed certificate(s), if applicable, representing Common Shares to be exchanged for the Entitlement pursuant to and in accordance with the Arrangement, as described in detail in the Circular.

SHAREHOLDER REGISTRATION TABLE		
DRS Holder Account Number(s) or Certificate Number(s)	Name(s) and Address of Registered Holder(s)	Number of Common Shares Represented by DRS Statement(s) or Certificate(s)*
TOTAL NUMBER OF COMMON SHARES DEPOSITED:		

Please clearly print or type. If space is insufficient, please attach a list to this Letter of Transmittal in the above format.

*The total of the number of Common Shares listed in the table above must equal the total number of Common Shares registered to the holder on the register of ROK.

Check this box if all or some certificates have been lost, stolen, or destroyed. Please review instruction 1. (b) for additional information.

Any certificate(s) described above are enclosed and the Shareholder irrevocably deposits the above-mentioned Common Shares (the “**Deposited Shares**”) in exchange for the Entitlement to which such holder is entitled pursuant to the Arrangement on the basis of a *pro rata* entitlement to an aggregate sum of \$52,000,000, which is estimated to be \$0.2361 per Common Share , subject to adjustments as set forth in the Arrangement Agreement. The Shareholder transmits the securities described above representing the Deposited Shares to be dealt with in accordance with this Letter of Transmittal.

Shareholders who do not deliver their certificates representing Common Shares and all other documents required by the Depositary on or before the third anniversary of the Effective Date shall lose their right to receive the Entitlement or other compensation.

The undersigned acknowledges that if the Arrangement does not proceed, any enclosed certificate(s) representing the Deposited Shares will be: (i) converted into a DRS and returned forthwith to the undersigned in accordance with the delivery instructions in this Letter of Transmittal, or failing such address being specified, to the undersigned at the address as it appears on the register of Common Shares; or (ii) if the undersigned has chosen “Hold for Pick-Up” in this Letter of Transmittal, held for pick-up at the office of the Depositary.

If the undersigned does not wish to have their certificate converted into a DRS in this event, this box must be ticked.

REPRESENTATIONS AND WARRANTIES

The undersigned registered holder(s) of the Deposited Shares represents and warrants to ROK and the Purchaser and the Depository that:

1. they acknowledge receipt of the Circular.
2. they are the legal owner of the Deposited Shares and has good title to the rights represented by the above mentioned securities free and clear of all liens, charges, encumbrances, claims, adverse interests, security interests and equities, together with all rights and benefits, and has full power and authority to execute and deliver this Letter of Transmittal and to deposit, sell, assign, transfer and deliver the securities representing the Deposited Shares;
3. the Deposited Shares have not been sold, assigned, or transferred, nor has any agreement been entered into to sell, assign, or transfer any such Deposited Shares to any other person.
4. the surrender of the undersigned's Deposited Shares complies with applicable laws, and if the undersigned is a corporation, complies with its constituting documents, and that the information provided herein is true, accurate and complete as of the date hereof.
5. the jurisdiction of residence of the undersigned is as specified in this Letter of Transmittal.
6. acknowledges that the covenants, representations, and warranties of the undersigned contained herein shall survive the completion of the Arrangement.
7. acknowledges that the Company, SpinCo., and/or the Purchaser may be required to disclose personal information in respect of the undersigned and consents to disclosure of personal information in respect of the undersigned to: (i) securities or other regulatory authorities; (ii) the Depository; (iii) any of the parties to the Arrangement Agreement; and (iv) legal counsel to any of the parties to the Arrangement Agreement.
8. acknowledges that all authority conferred, or agreed to be conferred, by the undersigned herein may be exercised during any subsequent legal incapacity of the undersigned and shall survive the death, incapacity, bankruptcy or insolvency of the undersigned and all obligations of the undersigned herein shall be binding upon any heirs, personal representatives, successors and assigns of the undersigned.
9. by virtue of the execution of this Letter of Transmittal, shall be deemed to have agreed that all questions as to validity, form, eligibility (including timely receipt) and acceptance of any Deposited Shares will be determined by the Company and the Purchaser in their sole discretion and that such determination shall be final and binding and acknowledges that there shall be no duty or obligation on the Company, the Purchaser, the Depository, or any other person to give notice of any defect or irregularity in any deposit and no liability shall be incurred by any of them for failure to give such notice;
10. covenants and agrees to execute, upon request, any additional documents, transfers, and other assurances as may be necessary or desirable to complete the exchange of securities representing the Deposited Shares for the Entitlement.
11. surrenders to the Purchaser, effective at the Effective Date, all right, title and interest in and to the Deposited Shares and irrevocably appoints and constitutes each director and officer of the Purchaser, and any other person designated by the Purchaser in writing, as true and lawful attorney of the undersigned, with the full power of substitution to deliver the securities representing the Deposited Shares pursuant to the Arrangement and to effect the transfer of the Deposited Shares on the books the Company;
12. except for any proxy deposited with respect to the vote on the Arrangement Resolution in connection with the ROK Meeting, revokes any and all authority, other than as granted in this Letter of Transmittal, whether as agent, attorney-in-fact, proxy or otherwise, previously conferred or agreed to be conferred by the undersigned at any time with respect to the Deposited Shares and agrees that no subsequent authority, whether as agent, attorney-in-fact, proxy or otherwise will be granted with respect to such Deposited Shares;
13. represents that no subsequent authority, whether as agent, attorney-in-fact, attorney, proxy or otherwise, in connection with the ROK Meeting has been or will be granted with respect to the Deposited Shares.
14. following completion of the Arrangement, directs and instructs the Depository to issue or to cause to be issued a wire or cheque and DRS or certificate representing the Entitlement for the Deposited Shares promptly after the Effective Date and unless otherwise indicated in this Letter of Transmittal under "Special Entitlement Instructions" or "Hold for Pick-Up" to the Shareholder at the address and/or e-mail address specified herein. If no address is specified, the Depository will forward the wire or cheque(s) to the address of the Shareholder as shown on the register of Common Shares.
15. acknowledges that the undersigned will not receive payment in respect of the Deposited Shares until all required documents, including any certificate(s), are received by the Depository at the address set forth below, together with such additional documents as the Depository may require, and until the same are processed for payment by the Depository. It is further acknowledged that no interest will accrue on the Entitlement payable in respect of the Deposited Shares in connection with the Arrangement. The undersigned further represents and warrants that the Entitlement in respect of Deposited Shares will completely discharge any obligations of the Company, the Purchaser, and the Depository with respect to the matters contemplated by this Letter of Transmittal; and

16. By reason of the use by the undersigned of an English language form of Letter of Transmittal, the undersigned shall be deemed to have required that any contract evidenced by the Arrangement as entered into through this Letter of Transmittal, as well as any documents related thereto, be drawn exclusively in the English language. En utilisant la version anglaise de la présente lettre d'envoi, le soussigné est réputé avoir demandé que tout contrat attesté par l'arrangement, tel qu'il est accepté au moyen de cette lettre d'envoi, de même que tous les documents qui s'y rapportant soient rédigés exclusivement en anglais. This Letter of Transmittal will be construed in accordance with and governed by the laws of the Province of Alberta and the federal laws of Canada applicable therein.

<p>BOX A – NEW ADDRESS UPDATE</p> <p>To be completed <u>ONLY</u> if you require an address update on Odyssey’s records.</p> <p>_____</p> <p style="text-align: center;">(New Street Address & Number)</p> <p>_____</p> <p style="text-align: center;">(New City and Province or State)</p> <p>_____</p> <p style="text-align: center;">(New Postal/Zip Code & Country)</p> <p>_____</p> <p style="text-align: center;">(Telephone – Business Hours)</p>	<p>BOX B – SPECIAL INSTRUCTIONS</p> <p>To be completed <u>ONLY</u> if the entitlement is to be mailed to an address other than your address of record or the address in Box A.</p> <p>_____</p> <p style="text-align: center;">(Street Address & Number)</p> <p>_____</p> <p style="text-align: center;">(City and Province or State)</p> <p>_____</p> <p style="text-align: center;">(Postal/Zip Code & Country)</p> <p>_____</p> <p style="text-align: center;">(Telephone – Business Hours)</p> <p><input type="checkbox"/> Please issue a physical share certificate instead of a DRS statement</p>	<p>BOX C – SIGNATURE (REQUIRED)</p> <p>Dated: _____</p> <p>_____</p> <p style="text-align: center;">(Signature of ROK Shareholder or Authorized Representative) *</p> <p>_____</p> <p style="text-align: center;">(Signature of any joint ROK Shareholder)</p> <p>_____</p> <p style="text-align: center;">(Name of ROK Shareholder(s))</p> <p>_____</p> <p style="text-align: center;">(Name of Authorized Representative)</p> <p>_____</p> <p style="text-align: center;">(Email Address) **</p>
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BOX D - TRANSFER INSTRUCTIONS

To be completed ONLY if the entitlement is to be issued and transferred to someone other than the registered shareholder. **Box E must also be completed.**

(Name)

(Street Address and Number)

(City and Province or State)

(Postal (Zip) Code and Country)

(Telephone – Business Hours)

(Email Address) **

BOX E – SIGNATURE GUARANTEE

Signature guaranteed by:

(Authorized Signature)

(Name of Guarantor)

(Telephone – Business Hours)

BOX F – PICK UP INSTRUCTIONS

Hold for pick-up at the office of the Depository where the Common Shares were deposited:

Calgary Toronto Vancouver

***If the signature is that of a Trustee, Executor, Administrator, Guardian, Attorney-in-fact, Agent, Officer of a corporation, or any other person acting in a fiduciary or representative capacity, proof of signing authority dated within 6 months is required.**

****By providing an email address, the undersigned consents to electronic delivery by the Depository (“E-consent”).**

BOX G – RESIDENCY ELECTION (REQUIRED)

Indicate whether you are a U.S. Shareholder (as defined below) or are acting on behalf of a U.S. Shareholder.

- OR
- The owner signing below represents that it is not a U.S. Shareholder and is not acting on behalf of a U.S. Shareholder;
 - The owner signing below represents that it is a U.S. Shareholder or is acting on behalf of a U.S. Shareholder.

A "U.S. Shareholder" is any Shareholder that is either (A) providing an address below that is located within the United States or any territory or possession thereof; or (B) a U.S. person for United States federal tax purposes (as further described in Instruction 12). If you are a U.S. Shareholder or are acting on behalf of a U.S. Shareholder, then in order to avoid United States backup withholding you must complete the **Form W-9 attached as Appendix "A"** or otherwise provide certification that you are exempt from backup withholding, as provided in the Instructions. If you are not a U.S. Shareholder and you provide an address that is located in the United States, you must complete an appropriate Form W-8. If you require a Form W-8, please contact the Depositary. **All Shareholders are urged to consult their own tax advisors to determine which forms should be used and whether they are exempt from backup withholding.**

BOX H – PAYMENT METHOD

- Cheque (default)
- Wire transfer (complete wire instructions below)

WIRE INSTRUCTIONS

PLEASE NOTE THAT THERE IS A \$75 BANKING FEE TO ISSUE A WIRE PAYMENT. ALTERNATIVELY, CHEQUE PAYMENTS ARE ISSUED AT NO ADDITIONAL COST.

IF WIRE DETAILS ARE INCORRECT OR INCOMPLETE AND ODYSSEY IS UNABLE TO FULFILL THE WIRE REQUEST, A CHEQUE WILL BE AUTOMATICALLY ISSUED AND MAILED TO THE ADDRESS ON RECORD. NO FEES WILL BE CHARGED.

PLEASE PROVIDE AN E-MAIL ADDRESS AND PHONE NUMBER IN THE EVENT THAT WE NEED TO CONTACT YOU OR NEED TO CONFIRM YOUR WIRE DETAILS.

ODYSSEY IS REQUIRED TO COMPLETE WIRE CALLBACKS FOR PAYMENTS OF OVER \$10,000. ODYSSEY WILL MAKE REASONABLE EFFORTS TO COMPLETE WIRE CALLBACKS, IF ODYSSEY IS UNABLE TO COMPLETE THE WIRE CALLBACKS BY THE PAYMENT DATE OF THE TRANSACTION, A CHEQUE WILL BE ISSUED AND MAILED TO THE ADDRESS OF RECORD AND NO ADDITIONAL FEES WILL BE CHARGED.

EMAIL ADDRESS: _____

PHONE NUMBER: _____

****Beneficiary Name(s)**

****Beneficiary Address**

****Province/State**

****Postal Code/Zip Code**

Beneficiary name and address MUST match Odyssey's records.

****Beneficiary Bank/Financial Institution**

****Bank Address**

****Province/State**

****Postal Code/Zip Code**

PLEASE ONLY COMPLETE THE APPLICABLE BOXES BELOW, AS PROVIDED BY YOUR FINANCIAL INSTITUTION. YOU ARE NOT REQUIRED TO COMPLETE ALL BOXES.

****Bank Account Number**

Transit/Routing Number

SWIFT Code

ABA (US)

IBAN Number (Europe)

Sort Code (GBP)

BSB Number

BIC Number

Additional Notes and special routing instructions:

**** Mandatory fields**

ADDITIONAL INSTRUCTIONS

1. Use of Letter of Transmittal

- (a) This Letter of Transmittal is for use by registered holders of Common Shares only.
- (b) If you hold your Common Shares in the name of a broker, investment dealer, bank, trust company or other nominee, you should contact that nominee for instructions and assistance in delivering your Common Shares.
- (c) Shareholders should read the accompanying Circular prior to completing this Letter of Transmittal.
- (d) This Letter of Transmittal duly completed and signed (or an originally signed copy thereof) together with accompanying DRS certificate(s) or certificate(s) representing the Common Shares and all other required documents must be sent or delivered to the Depository at the address set out on the back of this Letter of Transmittal.
- (e) The method used to deliver this Letter of Transmittal and any accompanying DRS certificate(s) or certificate(s) representing Common Shares and all other required documents is at the option and risk of the Shareholder, and delivery will be deemed effective only when such documents are actually received by the Depository. The Company and Purchaser recommend that the necessary documentation be hand delivered to the Depository at the address set out on the back of this Letter of Transmittal, and a receipt obtained; otherwise the use of registered mail or courier with return receipt requested, properly insured, is recommended. Shareholders whose Common Shares are registered in the name of a broker, investment dealer, bank, trust company or other nominee should contact that nominee for assistance in depositing those Common Shares. Delivery to an address other than to the specified address does not constitute delivery for this purpose.
- (f) All questions as to the validity, form and acceptance of any Common Shares will be determined by the Purchaser in its absolute discretion and such determination shall be final and binding. The Purchaser reserves the right if it so elects in its absolute discretion to instruct the Depository to waive any defect or irregularity contained in any Letter of Transmittal and/or any accompanying documents received by it.

2. Signatures

- (a) This Letter of Transmittal must be completed and signed by the registered owner of Common Shares or by such holder's duly authorized representative.
- (b) If this Letter of Transmittal is signed by the registered owner(s) of the accompanying DRS certificate(s) or certificate(s), such signature(s) on this Letter of Transmittal must correspond with the name(s) as registered or as written on the face of such certificate(s) without any change whatsoever, and the certificate(s) need not be endorsed.
- (c) If such deposited DRS certificate(s) or certificate(s) are owned of record by two or more joint owners, all such owners must sign this Letter of Transmittal.
- (d) If this Letter of Transmittal is signed by a person other than the registered owner(s) of the accompanying certificate(s) or the Entitlement is to be issued to a person other than the registered owner(s):
 - (i) such deposited DRS certificate(s) or certificate(s) must be endorsed or be accompanied by an appropriate share transfer power of attorney duly and properly completed by the registered owner(s); and
 - (ii) the signature(s) on such endorsement or share transfer power of attorney must correspond exactly to the name(s) of the registered owner(s) as registered or as appearing on the DRS certificate(s) or certificate(s) and must be guaranteed as noted in paragraph 3 below of these Instructions.

3. Guarantee of Signatures

No signature guarantee is required on this Letter of Transmittal if it is signed by the registered holder(s) of the Common Shares deposited therewith, unless this Letter of Transmittal is signed by a person other than the registered owner(s) of the accompanying certificate(s) representing Common Shares or if the Entitlement is

to be issued to a person other than the registered owner(s). If this Letter of Transmittal is executed by a person other than the registered holder(s), or if the Entitlement is to be issued to a person other than the registered holder(s), or sent to an address other than the address of the registered owner(s) as shown on the register of the Common Shares, such signature must be guaranteed through a Medallion Guarantee from an Eligible Institution (as defined above), or in some other manner satisfactory to the Depository.

4. Fiduciaries, Representatives and Authorizations

Where this Letter of Transmittal is executed by a person as an executor, administrator, trustee or guardian, or on behalf of a corporation, partnership or association or is executed by any other person acting in a representative capacity, this Letter of Transmittal must be accompanied by satisfactory evidence of the authority to act. Any of the Company, the Purchaser or the Depository, at their discretion, may require additional evidence of authority or additional documentation.

5. Delivery Instructions

The Entitlement to be issued in exchange for the Deposited Shares will be issued in the name of the person indicated in Box A and delivered to the address indicated in Box A (unless another name and/or address has been provided in Box B). If any Entitlement is to be held for pick-up at the offices of the Depository, complete Box C. If neither Box A nor Box B is completed, any Entitlement issued in exchange for the Deposited Shares will be issued in the name of the registered holder of the Deposited Shares and, unless Box C is completed, will be mailed to the address of the registered holder of the Deposited Shares as it appears on the register of the Company. Any Entitlement mailed in accordance with this Letter of Transmittal will be deemed to be delivered at the time of mailing.

6. Lost Certificates

If a certificate representing Common Shares has been lost, stolen or destroyed, this Letter of Transmittal should be completed as fully as possible and forwarded, together with a letter describing the loss, to the Depository. The Depository and/or the Purchaser will respond with replacement requirements (which may include an affidavit of loss and indemnity bonding requirements) for delivery of the consideration in accordance with the Arrangement.

7. Return of Certificates

If the Arrangement does not proceed for any reason, any certificate(s) for Common Shares received by the Depository will be: (i) converted into a DRS and returned forthwith to the holder thereof in accordance with the delivery instructions in this Letter of Transmittal; (ii) converted into a DRS and, failing such address being specified, returned forthwith to the holder thereof at the address of the holder as it appears on the register of Common Shares; (iii) if the holder thereof has chosen "Hold for Pick-Up" in this Letter of Transmittal, held for pick-up at the office of the Depository; or (iv) if the holder thereof has elected not to have such certificate(s) converted into a DRS, returned forthwith to the holder thereof in accordance with the delivery instructions in this Letter of Transmittal or, failing such address being specified, returned forthwith at the address of the holder as it appears on the register of Common Shares.

8. Assistance and Additional Copies

Questions and requests for assistance may be directed to the Depository and additional copies of this Letter of Transmittal may be obtained on request from the Depository at the telephone number, e-mail or address specified on the back page of this Letter of Transmittal. Shareholders may also contact their broker, investment dealer, bank, trust company or other nominee for assistance.

9. Miscellaneous

- (a) If Box D is not completed, the Entitlement will be issued in the name of the registered holder of the Deposited Shares and if neither Box A or Box B is completed nor an e-mail address provided, the DRS or certificate and the cheque will be mailed to the address of the registered holder of the Deposited Shares as it appears on the register of the Common Shares. Any certificate(s) mailed in accordance with this Letter of Transmittal will be deemed to be delivered at the time of mailing.
- (b) If a certificate representing the Common Shares has been lost, stolen, or destroyed, this Letter of Transmittal should be completed as fully as possible and forwarded, together with a letter describing the loss, to the Depository. The Depository and/or ROK will respond with replacement requirements (which may include an Affidavit of Loss and Indemnity Bond).

- (c) If the Arrangement does not proceed for any reason, any certificate(s) that cannot be converted into a DRS for Common Shares received by the Depository will be returned to you forthwith in accordance with the delivery instructions given pursuant to Box A, Box B or Box D, as applicable, or failing such address being specified, to the registered holder at the address as it appears on the register of ROK.
- (d) Questions and requests for assistance may be directed to the Depository and additional copies of this Letter of Transmittal may be obtained on request from the Depository at the telephone number, e-mail, or address specified on the back page of this Letter of Transmittal. ROK Shareholders may also contact their broker, investment dealer, bank, trust company or other nominee for assistance.
- (e) If the Common Shares are registered in different forms (e.g., "John Doe" and "J. Doe") a separate Letter of Transmittal must be completed for each different registration.
- (f) The method used to deliver this Letter of Transmittal, any accompanying certificate(s), and all other required documents is at the option and risk of the ROK Shareholder. Delivery will be deemed received only when such documents are received by the Depository. ROK recommends that the necessary documentation be hand delivered to the Depository at the address set out on the back of this Letter of Transmittal, and a receipt obtained; otherwise, the use of registered mail or courier with return receipt requested and properly insured, is recommended. Delivery to an address other than to the address specified on the back page of this Letter of Transmittal does not constitute.
- (g) No alternative, conditional, or contingent deposits of the Common Shares will be accepted.

10. U.S. Federal Income Tax and Backup Withholding - Form W-9 Instructions

- (a) The following does not constitute a summary of the tax consequences of the Arrangement and Shareholder should consult with their own tax advisors regarding the tax consequences of the Arrangement as well as any elections that may be available to mitigate certain possible adverse U.S. tax consequences. Each U.S. Shareholder is required to provide the Depository with a correct Taxpayer Identification Number ("TIN") on the Form W-9, which may be obtained from the Depository or at <http://www.irs.gov>, and to certify whether such holder is subject to backup withholding of federal income tax. If a U.S. Shareholder has been notified by the IRS that such holder is subject to backup withholding, such U.S. Shareholder must cross out item 2 of the Form W-9, unless such holder has since been notified by the IRS that such holder is no longer subject to backup withholding. You are a U.S. person if you are: (a) an individual citizen or resident alien of the United States as determined for U.S. federal income tax purposes; (b) a corporation (including an entity taxable as a corporation) or partnership created in the United States or under the laws of the United States or any state or the District of Columbia; (c) an estate the income of which is subject to United States federal income tax regardless of its source; or (d) a trust if: (i) a court within the United States is able to exercise primary jurisdiction over its administration and one or more U.S. persons have the authority to control all substantial decisions of the trust; or (ii) that has a valid election in effect under applicable U.S. Treasury regulations to be treated as a U.S. person. Exempt holders (including, among others, all corporations) are not subject to backup withholding requirements. To prevent possible erroneous backup withholding, an exempt holder must enter its correct TIN or Employer Identification Number in the Substitute Form W-9 and sign and date the form. If a U.S. Shareholder has not been issued a TIN and has applied for one or intends to apply for one in the near future, such holder should write "Applied For" in the space provided for the TIN in the Form W-9, and sign and date the Form W-9 and the Certificate of Awaiting Taxpayer Identification Number. If "Applied For" is written in the Form W-9 and the Depository is not provided with a TIN within 60 days, the Depository may withhold 28% of all consideration due to such holder in connection with the Arrangement until a TIN is provided to the Depository. If the Form W-9 is not applicable to a holder because such holder is not a U.S. Shareholder, but such holder provides an address that is located in the United States, such holder will instead need to submit an appropriate and properly completed IRS Form W-8 Certificate of Foreign Status, signed under penalty of perjury to avoid U.S. federal backup withholding tax. An appropriate IRS Form W-8 (W-8BEN, W-8ECI or other form) may be obtained from the Depository, or at <http://www.irs.gov>.
- (b) A U.S. SHAREHOLDER WHO FAILS TO PROPERLY COMPLETE THE SUBSTITUTE FORM W-9 MAY BE SUBJECT TO PENALTIES IMPOSED BY THE IRS AND BACKUP WITHHOLDING OF 28% ON ANY CONSIDERATION SUBJECT TO TAX DUE TO SUCH HOLDER IN CONNECTION WITH THE ARRANGEMENT. BACKUP WITHHOLDING IS NOT AN ADDITIONAL TAX. RATHER, THE TAX LIABILITY OF PERSONS SUBJECT TO BACKUP WITHHOLDING WILL BE REDUCED BY THE AMOUNT OF TAX WITHHELD. IF WITHHOLDING RESULTS IN AN OVERPAYMENT OF TAXES, A REFUND MAY BE OBTAINED BY TIMELY FILING A CLAIM FOR REFUND WITH THE

IRS. THE DEPOSITARY CANNOT REFUND AMOUNTS WITHHELD BY REASON OF BACKUP WITHHOLDING. EACH HOLDER OF COMMON SHARES IS URGED TO CONSULT HIS, HER OR ITS OWN TAX ADVISOR TO DETERMINE WHETHER SUCH HOLDER IS REQUIRED TO FURNISH A SUBSTITUTE FORM W-9 OR IS EXEMPT FROM BACKUP WITHHOLDING AND INFORMATION REPORTING. TO ENSURE COMPLIANCE WITH TREASURY DEPARTMENT CIRCULAR 230, U.S. SHAREHOLDERS ARE HEREBY NOTIFIED THAT: (A) ANY DISCUSSION OF U.S. FEDERAL TAX ISSUES IN THIS LETTER OF TRANSMITTAL IS NOT INTENDED OR WRITTEN TO BE RELIED UPON, AND CANNOT BE RELIED UPON BY SUCH U.S. SHAREHOLDERS, FOR THE PURPOSE OF AVOIDING PENALTIES THAT MAY BE IMPOSED ON SUCH U.S. SHAREHOLDERS UNDER THE INTERNAL REVENUE CODE; (B) SUCH DISCUSSION IS BEING USED IN CONNECTION WITH THE PROMOTION OR MARKETING (WITHIN THE MEANING OF CIRCULAR 230) OF THE TRANSACTIONS OR MATTERS ADDRESSED HEREIN; AND (C) EACH U.S. SHAREHOLDER SHOULD SEEK ADVICE BASED ON ITS PARTICULAR CIRCUMSTANCES FROM AN INDEPENDENT TAX ADVISOR.

11. Privacy Notice

At Odyssey Trust Company, we take your privacy seriously. When providing services to you, we receive non-public, personal information about you. We receive this information through transactions we perform for you or an issuer in which you hold securities, from enrolment forms and through other communications with you. We may also receive information about you by virtue of your transactions with affiliates of Odyssey Trust Company or other parties. This information may include your name, social insurance number, securities ownership information and other financial information. With respect to both current and former customers, Odyssey Trust Company does not share non-public personal information with any non-affiliated third party except as necessary to process a transaction, service your account or as permitted by law. Our affiliates and outside service providers with whom we share information are legally bound not to disclose the information in any manner, unless permitted by law or other governmental process. We strive to restrict access to your personal information to those employees who need to know the information to provide our services to you, and we maintain physical, electronic, and procedural safeguards to protect your personal information. Odyssey Trust Company realizes that you entrust us with confidential personal and financial information, and we take that trust very seriously. By providing your personal information to us and signing this form, we will assume, unless we hear from you to the contrary, that you have consented and are consenting to this use and disclosure. A complete copy of our Privacy Code may be accessed at www.odysseytrust.com, or you may request a copy in writing Attn: Chief Privacy Officer, Odyssey Trust Company at 350 – 409 Granville St, Vancouver, BC, V6C 1T2.

**The Depository is:
Odyssey Trust Company**

Deliver by Registered Mail, Mail, Hand, or Courier to:

Trader's Bank Building
1100 – 67 Yonge Street
Toronto ON M5E 1J8
Attention: Corporate Actions

Inquiries:

Telephone: **(587) 885-0960**
E-Mail: **corp.actions@odysseytrust.com**

Any questions and requests for assistance may be directed to the Depository at the telephone number or e-mail set out above.

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