



Bennett Jones

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February 4, 2026

**VIA SEDAR+**

British Columbia Securities Commission (Principal Regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Superintendent of Securities, Newfoundland and Labrador  
Superintendent of Securities, Prince Edward Island

Dear Sirs/Mesdames:

**Re: Tantalus Systems Holding Inc. (the "Company") -  
Prospectus Supplement dated February 4, 2026 (the "Prospectus Supplement") to the base  
shelf prospectus of the Company dated June 16, 2025**

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We refer to the Prospectus Supplement relating to the issuance of common shares of the Company.

We hereby consent to the use of our firm name on page ii of the Prospectus Supplement and under the heading "*Legal Matters and Interests of Experts*" and the reference to our firm name and to our opinion under the heading "*Eligibility for Investment*", which opinion is dated as of the date of the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinion provided in the Prospectus Supplement, or that are within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

(signed) "*Bennett Jones LLP*"