



Ernst & Young LLP
EY Tower
100 Adelaide Street West,
PO Box 1
Toronto, ON M5H 0B3

Tel: 416 864 1234
Fax: 416 864 1174
ey.com

March 30, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent, Nunavut Securities Office

Dear Sirs/Mesdames:

Re:
Big Banc Split Corp.
(the "Fund")

We refer to the simplified prospectus of the Fund dated June 15, 2020, relating to the sale and issuance of Preferred Shares (as defined in the prospectus) and Class A Shares (as defined in the prospectus) of the Fund.

We consent to being named and to the use, through incorporation by reference in the above-mentioned simplified prospectus of our report dated March 30, 2021 to the Shareholders of the Fund, on the statement of financial position as at December 31, 2020, and the statement of comprehensive income, changes in financial position and cash flows for the period ended December 31, 2020, and notes to the financial statements, including a summary of significant accounting policies.

We report that we have read the simplified prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from the financial statements upon which we have reported or that is within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the simplified prospectus as these terms are described in the CPA Canada Handbook - Assurance.

Yours faithfully,

Chartered Professional Accountants
Licensed Public Accountants