



August 20, 2019

British Columbia Securities Commission
 Alberta Securities Commission
 TSX Venture Exchange - BC

Dear Sirs:

Re: Serengeti Resources Inc. – Notice of 2019 Annual and Special General Meeting (REVISED)

In accordance with National Instrument 54-101 requirements, we hereby give notice of the revised dates of the Meeting of Shareholders of Serengeti Resources Inc.

Issuer:	Serengeti Resources Inc.
CUSIP Number:	817499
Meeting Date:	Tuesday, September 24, 2019 10:30am
Meeting Location:	#510 – 800 West Pender Street Vancouver, BC
Record Date:	July 26, 2019
Mailing Date:	August 26, 2019
Proxy Voting Cut-off Date:	September 20, 2019 10:30am
Meeting Type:	Annual and Special General Meeting
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
OBO Distribution Payment:	Issuer will not pay for OBO's
Material Distributed to:	All type A & S holders
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of Shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces – Territories:	n/a
NAA for Registered Holders	
Registered Holders Stratification Criteria:	
Number of Shares greater than:	n/a
Holder Provinces – Territories:	n/a

Yours truly,

SERENGETI RESOURCES INC.

Pamela White

Pamela White
 Corporate Secretary