



1500 Robert-Bourassa Blvd., 7th Floor  
Montreal QC, H3A 3S8  
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October 20, 2020

To: All Canadian Securities Regulatory Authorities

**Subject: UCORE RARE METALS INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	November 02, 2020
Record Date for Voting (if applicable) :	November 02, 2020
Beneficial Ownership Determination Date :	November 02, 2020
Meeting Date :	December 03, 2020
Meeting Location (if available) :	Bedford NS
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON SHARES	90348V103	CA90348V1031

Sincerely,

**Computershare**

Agent for UCORE RARE METALS INC.