



NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the Annual General Meeting (the "Meeting") of the Shareholders of **SERENGETI RESOURCES INC.** (the "Company") will be held **electronically by live audio webcast** on **Tuesday, the 17th day of November, 2020 at 10:30 a.m.** (Pacific Time) for the following purposes:

1. To receive the Report of the Directors.
2. To receive the Audited Financial Statements of the Company for the year ended **February 29, 2020**, together with the Auditor's Report thereon.
3. To fix the number of Directors at **five**.
4. To elect Directors for the ensuing year.
5. To approve the appointment of **Dale, Matheson, Carr-Hilton, LaBonte LLP** as the new Auditors for the Company, and to authorize the Directors to fix the remuneration to be paid to the Auditors.
6. To consider other matters, including without limitation such amendments or variations to any of the foregoing resolutions, as may come before the Meeting or any adjournment thereof.

Shareholders will not be able to attend the Meeting in person.

To proactively deal with the unprecedented public health impact of the Coronavirus (COVID-19) and in order to mitigate potential risks to shareholders, and the Company's employees, communities and other stakeholders, and based on government recommendations and mandates to avoid large gatherings, **the Meeting will be held by live audio webcast.** Shareholders attending by the audio webcast will be afforded the opportunity to ask questions of management at the conclusion of the meeting.

To participate or submit questions during the Meeting, please refer to the following instructions:

Meeting Link:	https://clientservices.my.webex.com/clientservices.my/j.php?MTID=m9bf02c89095ca162f70bacd0ca195fe6
Meeting Number:	126 689 8420
Password:	UWdij2tPW49 (89345287 from phones and video systems)
By video system:	Dial 1266898420@webex.com You can also dial 173.243.2.68 and enter your meeting number
By Telephone:	1-604-449-3026 Vancouver / 1-647-484-1598 Toronto / 1-415-655-0001 US
Access Code:	126 689 8420

Only holders of record of common shares of the Company at the close of business on October 13, 2020 will be entitled to vote in respect of the matters to be voted on at the Meeting or any adjournment thereof. **Your vote is important regardless of the number of common shares of the Company you own.**

To be effective, the proxy must be deposited at the office of the Registrar and Transfer Agent of the Company, Computershare Investor Services Inc., before 10:30am (Pacific Time) on Friday, November 13, 2020.

DATED at Vancouver, British Columbia as of the 13th day of October, 2020.

BY ORDER OF THE BOARD OF DIRECTORS

"David W. Moore"

David W. Moore, President & CEO