



September 16, 2020

British Columbia Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange - BC

Dear Sirs:

**Re: Serengeti Resources Inc. – Notice of 2020 Annual General Meeting**

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In accordance with National Instrument 54-101 requirements, we hereby give notice of the dates of the Meeting of Shareholders of Serengeti Resources Inc.

Issuer:	Serengeti Resources Inc.
CUSIP Number:	817499
Meeting Date:	Tuesday, November 17, 2020, 10:30am
Meeting Location:	Vancouver, BC
Record Date:	October 13, 2020
Mailing Date:	October 21, 2020
Proxy Voting Cut-off Date:	Friday, November 13, 2020, 10:30am
Meeting Type:	Annual General Meeting
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
OBO Distribution Payment:	Issuer will <b>not</b> pay for OBO's
Material Distributed to:	All type A holders
<b>Notice and Access (NAA) Requirements:</b>	
NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of Shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces – Territories:	n/a
NAA for Registered Holders	
Registered Holders Stratification Criteria:	
Number of Shares greater than:	n/a
Holder Provinces – Territories:	n/a

Yours truly,

**SERENGETI RESOURCES INC.**

*Pamela White*

Pamela White  
Corporate Secretary