

Purpose

I N V E S T M E N T S

To:

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Service Newfoundland and Labrador
Northwest Territories Securities Office
Nunavut Securities Office
Office of the Superintendent of Securities, Yukon

RE: Compliance Report on National Instrument 81-102 for the period ended December 31, 2022

From: Purpose Funds

We hereby confirm that the Funds have complied with the applicable requirements of Parts 9, 10 and 11 of National Instrument 81-102 for the period ended December 31, 2022.

Signed on behalf of the Funds by the Manager, PURPOSE INVESTMENTS INC.

DocuSigned by:

3AF8DBC5BD774B0...

Vlad Tasevski

Interim Chief Compliance Officer & Chief Operating Officer

March 31, 2023

Purpose

I N V E S T M E N T S

Schedule A

Purpose Funds

Purpose Premium Money Market Fund
Purpose Total Return Bond Fund
Purpose Core Dividend Fund
Purpose Enhanced Dividend Fund
Purpose Core Equity Income Fund
Purpose Canadian Income Growth Fund
Purpose Canadian Financial Income Fund
Purpose Best Ideas Fund
Purpose Canadian Equity Growth Fund
Purpose Conservative Income Fund
Purpose Monthly Income Fund
Purpose Tactical Asset Allocation Fund
Purpose Diversified Real Asset Fund
Purpose Real Estate Income Fund
Purpose International Tactical Hedged Equity Fund
Purpose Premium Yield Fund
Purpose Tactical Hedged Equity Fund
Black Diamond Global Equity Fund
Black Diamond Global Enhanced Income Fund
Black Diamond Distressed Opportunities Fund
Black Diamond Impact Core Equity Fund
Purpose Bitcoin ETF
Purpose Bitcoin Yield ETF
Purpose Ether ETF
Purpose Ether Yield ETF
Foundation Wealth Equity Pool
Foundation Wealth Income Pool
Foundation Wealth Diversifier Pool
MLD Core Fund
PK Core Fund
Purpose Structured Equity Yield Portfolio
Purpose Structured Equity Yield Plus Fund
(formerly Purpose Structured Equity Yield Plus Portfolio)
Purpose Structured Equity Growth Fund
Big Banc Split Corp.
Longevity Pension Fund
Canadian Investment Grade Preferred Share Fund
Purpose High Interest Savings Fund
(formerly Purpose High Interest Savings ETF)
Purpose US Cash Fund
Purpose Money Market Fund
Purpose Cash Management Fund (Formerly Purpose Cash Management Portfolio)
Purpose Global Bond Fund
Purpose Strategic Yield Fund
Purpose Global Climate Opportunities Fund
Purpose Healthcare Innovation Yield Fund
(formerly Purpose Healthcare Innovation Yield ETF)
Purpose Canadian Preferred Share Fund
Purpose US Preferred Share Fund
Purpose Global Flexible Credit Fund
Purpose International Dividend Fund

Purpose

I N V E S T M E N T S

Purpose Emerging Markets Dividend Fund
Purpose Select Equity Fund
Purpose Marijuana Opportunities Fund
Purpose Multi-Asset Income Fund
Purpose Multi-Strategy Market Neutral Fund
Purpose Credit Opportunities Fund
Purpose Gold Bullion Fund
Purpose Silver Bullion Fund
Stonecastle Global Tactical Asset Allocation Fund