



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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Toronto ON M5H 3S8

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OSC NOTICE TO PUBLIC

ISSUER:

VersaBank
Principal Jurisdiction - Ontario

DATES:

Preliminary Short Form Prospectus (NI 44-101) dated June 9, 2017
Withdrawn on June 19, 2017

PROJECT NUMBER:

2638883