MEGA URANIUM LTD.

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual meeting (the "Meeting") of shareholders of Mega Uranium Ltd. (the "Corporation") will be held at the offices of Irwin Lowy LLP, 365 Bay Street, Suite 400, Toronto, ON M5H 2V1, on Thursday, March 30, 2017, at 11:00 a.m. (Toronto time), for the following purposes:

1.   to receive the audited financial statements of the Corporation for the year ended September 30, 2016 and the report of the auditor thereon;

2.   to elect directors;

3.   to appoint MNP LLP, Chartered Accountants, as auditor of the Corporation, and to authorize the directors to fix their remuneration; and

4.   to transact such further or other business as may properly come before the Meeting or any adjournment(s) thereof.

Registered shareholders entitled to vote who do not expect to be present at the Meeting are encouraged to date, sign and return the form of proxy that has been provided to them by the Corporation. The directors have fixed the hour of 11:00 a.m. (Toronto time) on March 28, 2017 or, if the Meeting is adjourned or postponed, on the day that is two business days preceding the adjournment or postponement, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation, c/o Equity Financial Trust Company, Suite 300, 200 University Avenue, Toronto, Ontario, M5H 4H1.

If you are a non-registered shareholder of the Corporation, either a proxy form or a voting instruction form has been sent to you. You must complete and return the form in accordance with the instructions provided on it in order to vote in respect of the matters indicated above either in person or by proxy at the Meeting. The section of the Circular entitled "*Non-Registered Holders*", which is included with this notice of meeting, provides additional information for non-registered shareholders.

DATED the 8th day of February, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

"Richard Patricio"

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Richard Patricio
President & Chief Executive Officer