

September 6, 2022

TO: Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs/Madams:

Re: Pacific Booker Minerals Inc. (the "Company")

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice of Change of Auditor of the Company dated August 31, 2022 ("the **Notice**") and, based on our knowledge of such information at this time, we agree with the statements made in the Notice pertaining to our firm.

Yours very truly,



Chartered Professional Accountants

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