BTU METALS CORP.
(formerly BTU Capital Corp.)
Suite 1240- 789 West Pender Street
Vancouver, British Columbia, Canada V6C 1H2
Telephone (604) 683-3995
Facsimile (604) 683-3988

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general meeting (the "**Meeting**") of Shareholders of **BTU Metals Corp.** (formerly BTU Capital Corp.) (the "**Company**") will be held at Suite 700 - 401 West Georgia Street, Vancouver, British Columbia, V6B 5A1, on Tuesday, November 20, 2018, at 10:30 a.m. (PST), for the following purposes:

1. To receive the report of the Directors of the Company;

2. To receive and consider the audited financial statements of the Company for its fiscal period April 30, 2018, and the reports of the auditor thereon;

3. To fix the number of Directors of the Company at four;

4. To elect Directors of the Company for the ensuing year;

5. To appoint auditors for the ensuing year and to authorize the Directors to fix their remuneration;

6. To consider and, if thought fit, to pass an ordinary resolution approving the 10% rolling stock option plan of the Company; and

7. To transact such other business as may properly come before the Meeting or any adjournment thereof.

The Information Circular dated October 16, 2018 and the form of Proxy accompany this Notice. The Information Circular contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of Proxy, or another suitable form of Proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Information Circular.

DATED at Vancouver, British Columbia, this 16th day of October, 2018.

BY ORDER OF THE BOARD

"Michael B. England"
Michael B. England
Director and President