



FORM 51-102F1

MANAGEMENT DISCUSSION & ANALYSIS

ISSUER DETAILS

For the 1st Quarter Ended:
Date of the Report:

August 31, 2018
October 30, 2018

Name of Issuer:
Issuers Address:

HAWKEYE GOLD & DIAMOND INC.
M202 – 1985 Alberni Street
Vancouver, BC, Canada V6G 0A2

Issuer Phone Number:
Issuer Email Address:
Issuer Website Address:

(778) 379-5393
hgo@hawkeyegold.com
www.hawkeyegold.com

Contact Person:
Contact Position:
Contact Phone Number:
Contact Email Address:

Greg Neeld
President & CEO
(778) 379-5393
greg@hawkeyegold.com



MANAGEMENT DISCUSSION AND ANALYSIS

FOR THE FIRST QUARTER ENDED AUGUST 31, 2018

TSX Venture Exchange: HAWK

Frankfurt Exchange: Ticker: HGT, WKN: A12A61, ISIN: CA42016R3027

CUSIP NO: 42016R 30 2

This MD&A Report addresses issues that affected HAWKEYE GOLD & DIAMOND INC. (the “Company” (the “Issuer”) or (“HAWKEYE”)) during the first quarter of its fiscal year 2019 ended August 31, 2018 (the “first quarter”) and when appropriate, material changes that impacted the Company subsequent to its first quarter to the date of this report, October 30, 2018 (the “subsequent events period”).

ADDITIONAL FINANCIAL AND CORPORATE INFORMATION

Management encourages our shareholders and the investment community to read this MD&A Report together with the Issuer’s Audited Consolidated Financial Statements for our fiscal years ended May 31, 2018 and 2017. This MD&A for the three months ended August 31, 2018 reflects the Company’s adoption of International Reporting Standards (“IFRS” as issued by the International Accounting Standards Board (“IASB”). All amounts in the Annual Audited and Unaudited Interim Management Prepared Consolidated Financial Statements including this MD&A Report are stated in Canadian dollars unless otherwise indicated.

We also encourage you to visit the Company’s web page on the SEDAR website to view all our regulatory filings filed with SEDAR which include but are not limited to the Company’s Annual Audited and Unaudited Interim Financial Statements, Management Discussion and Analysis Reports, Material Change Reports, Property Technical Reports, Annual Information Forms (AIF), Annual General Meeting and Proxy Materials and News Releases. To access the Company’s link on SEDAR, go to www.sedar.com, click on Company Profiles, go to Public Companies and click on the letter H, scroll down and click on the Issuer’s name, click on the “View this Public Company’s Documents” link located at the bottom of the page and finally type in the verification code when prompted.

You can also contact us directly through any of the methods mentioned at the bottom of this report.

FORWARD-LOOKING ORIENTATION (STATEMENTS)

Under CICA (Canadian Institute of Chartered Accountants) guidance, forward-looking orientation calls for Company’s MD&A reports to explain past events, decisions, circumstances and performance in the context of whether they are reasonably likely to be indicative of, and have a material impact on, future prospects. It also calls for an MD&A Report to describe not only anticipated future events, decisions, circumstances, opportunities and risks that management considers likely to materially impact future prospects, but also matters such as management’s vision, strategy and key performance drivers.

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Statements used in this report, words like “anticipate”, “believe”, “estimate” and “expect” and similar expressions and all other information other than historical facts that are incorporated herein, including without limitation, data regarding potential mineralization, exploration results, future plans and objectives of HAWKEYE are forward-looking orientation statements. Such statements are used to describe management’s future plans, objects and goals for the Company and therefore involve inherent risks and uncertainties. The reader is cautioned that actual results, performance or achievements may be materially different from those implied or expressed in such statements.

1. DESCRIPTION OF BUSINESS

HAWKEYE GOLD & DIAMOND INC. is an exploration stage company and the primary function of its business is to be engaged in the acquisition, exploration and development of natural resources in North America. HAWKEYE is currently focused upon its recently acquired properties located in the prolific auriferous BC Golden Triangle and the Barkerville Gold Camp, both situated in British Columbia, Canada.

The Company is incorporated under the laws of the Province of British Columbia and is based in Vancouver, British Columbia, Canada. HAWKEYE is a reporting issuer in both the provinces of British Columbia and Alberta and trades on the TSX Venture Exchange (the “TSX-V”) under the symbol HAWK and the Frankfurt Exchange under the ticker HGT; ISIN#: CA42016R3027 and WKN#: A12A61

2. DISCUSSION OF OPERATIONS AND FINANCIAL CONDITION**2. A OPERATIONS****NEW PROPERTY ACQUISITIONS**

During HAWKEYE’s second and third quarter of fiscal 2018, the Company entered into purchase agreements to acquire 100% interests in three properties located in the prolific region of the BC Golden Triangle situated in northwest British Columbia, Canada. During HAWKEYE’s first quarter of fiscal 2018, the Company entered into purchase agreements to acquire 100% interests in four properties located in the Barkerville Gold Camp situated in central British Columbia, Canada.

About the Golden Triangle, BC, Canada

HAWKEYE is excited to be involved in the Golden Triangle of northwestern British Columbia which is considered by many to be the #1 mining area play in the world. It provides HAWKEYE with an initial footprint in a significant mining district known for many producing mines (Red Chris, Snip, Johnny Mountain, Eskay Creek, Valley of the Kings), large advanced projects (GJ, Schaft Creek, Galore Creek, KSM) and recently several exciting projects highlighted by Garibaldi Resources and other companies 2017 and 2018 discoveries. The continuing success of many projects and regional infrastructure development by Federal and British Columbia governments, has focused renewed exploration activity and the global investment community on mining growth opportunities within the Golden Triangle, which should benefit HAWKEYE through new financing opportunities to advance its properties in the Golden Triangle.

McBRIDE PROPERTY***Golden Triangle, British Columbia, Canada***

On September 13, 2017 HAWKEYE entered into a Sale and Purchase Agreement with the vendor of the McBride Property (the “Property”) to acquire a 100% interest in the 2,635-hectare Property situated approximately 12 kilometres east-northeast of the Village of Iskut, BC, Canada. The Property is located

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west of the Klappan River surrounding Thatue Mountain and is contiguous to the northern boundary of the Red Chris Mine.

The Property acquisition has received TSX Venture Exchange acceptance and is subject to a \$8,000.00 cash payment and the issuance of 100,000 shares and a further 250,000 share issuance should the project proceed to a pre-feasibility study. The acquisition is not subject to an NSR.

During the Company's first quarter of fiscal 2019, HAWKEYE completed a phase I work program over the McBride Property which consisted of sediment, soil and rock sampling and geological mapping. During the work program several new copper-mineralized zones were discovered, including malachite-stained, chlorite and iron carbonate-altered intrusive rocks hosting fine-grained disseminated chalcopyrite on the western part of the property, and malachite and chalcopyrite in quartz-carbonate veins within volcanoclastic rocks on the northern part. Results are pending.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the McBride Property and \$29,339 (2017 - \$nil) in deferred exploration expenditures.

TODAGIN PROPERTY***Golden Triangle, British Columbia, Canada***

On September 19, 2017 HAWKEYE entered into a Sale and Purchase Agreement with the vendor of the Todagin Property (the "Property") to acquire a 100% interest in the 2,062-hectare Property transected by Highway 37 and situated approximately 20 kilometres south of the Village of Iskut, BC, Canada. The Property is located east of Kanaskin Lake contiguous to the western boundary of the Red Chris Mine and the southeastern boundary of GT Gold.

The Property acquisition has received TSX Venture Exchange acceptance and is subject to a \$7,000.00 cash payment and the issuance of 100,000 shares and a further 250,000 share issuance should the project proceed to a pre-feasibility study. The acquisition is not subject to an NSR.

During the Company's first quarter of fiscal 2019, HAWKEYE completed a phase I work program over the Todagin Property which consisted of sediment, soil and rock sampling and geological mapping. Results are pending.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the Todagin Property and \$18,344 (2017 - \$nil) in deferred exploration expenditures.

BOOMERANG PROPERTY***Golden Triangle, British Columbia, Canada***

On December 4, 2017 the Company entered into a Sale and Purchase Agreement with the vendor of the Boomerang Property (the "Property") to acquire a 100% interest in the 3,744-hectare Property situated in the Golden Triangle approximately 30 kilometres south of Telegraph Creek, British Columbia, Canada. The Property is located northeast of Yehiniko Lake and contains numerous drainages, including Boomerang Creek, with highly anomalous gold values reported in regional stream geochemistry programs.

The Boomerang Property acquisition has received TSX Venture Exchange acceptance and is subject to a \$10,000 cash payment and the issuance of 100,000 shares and a further 250,000 share issuance should the project proceed to a pre-feasibility study. The acquisition is not subject to an NSR.

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During the Company's first quarter of fiscal 2019, HAWKEYE completed a phase I work program over the Boomerang Property which consisted of sediment, soil and rock sampling and geological mapping. Results are pending.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the Boomerang Property and \$21,407 (2017 - \$nil) in deferred exploration expenditures.

For updated information regarding work programs performed over HAWKEYE'S properties and results, feel free to visit our website at www.hawkeyegold.com.

About the Barkerville Gold Camp

Barkerville was the centre of the historic Cariboo gold rush starting in 1860. The recorded production estimate from 1861-1987 reported more than 5,000,000 ounces of gold which included 3,800,000 ounces from placer operations and 1,230,000 ounces from lode mining. Recently, BGM, the principal property holder in the district, has announced resource definition on lode gold projects and large exploration programs focused along the Cariboo Break. BGM conducted a 130,000 metre drill program in 2017 and has released many positive results. BGM also plans to complete 120,000 metres of drilling during 2018 and 2019. Results to date from their 2018 drill program have been positive.

KEITHLEY CREEK PROPERTY***Barkerville, British Columbia Canada***

On June 26, 2017 HAWKEYE entered into a Sale and Purchase Agreement with the vendor of the Keithley Creek Property ("Property") to acquire a 100% interest in the 3,600 hectare Property situated approximately 30 kilometres south of the Town of Barkerville, BC, Canada. The Property lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane. This is the geological formation that hosts Barkerville Gold Mines' ("BGM") current gold mine development and exploration projects, including the Yanks Peak prospects, and also hosts a number of historic to recent placer gold mines within and adjacent to the Property.

The Keithley Creek Property acquisition has received TSX Venture Exchange acceptance and is subject to a \$7,000.00 cash payment and the issuance of 50,000 shares and a further 250,000 share issuance should the project proceed to a pre-feasibility study. The acquisition is not subject to an NSR.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the Keithley Creek Property and \$1,119 (2017 - \$nil) in deferred exploration expenditures.

CARIBOO VALLEY PROPERTY***Barkerville, British Columbia Canada***

On July 4, 2017 HAWKEYE entered into a Sale and Purchase Agreement with the vendor of the Cariboo Valley Property (the "Property") to acquire a 100% interest in the 2,093-hectare Property situated approximately 32 kilometres south-southeast of the Town of Barkerville, BC, Canada. The Property includes claims on the north and south shore of Cariboo Lake and is located contiguous to both the western boundary of HAWKEYE's 2-Aces property and Barkerville Gold Mines' ("BGM") claims to the north. The Property lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane. This is the geological formation that hosts BGM's current gold mine development and exploration projects and also underlies a number of historic to recent placer gold claims within and adjacent to the Property.

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The Cariboo Valley Property acquisition has received TSX Venture Exchange acceptance and is subject to a \$5,000.00 cash payment and the issuance of 50,000 shares and a further 250,000 share issuance should the project proceed to a pre-feasibility study. The acquisition is not subject to an NSR.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the Cariboo Valley Property and \$1,119 (2017 - \$nil) in deferred exploration expenditures.

2-ACES PROPERTY***Barkerville, British Columbia Canada***

On June 8, 2017 HAWKEYE entered into a Sale and Purchase Agreement with the vendor of the Barkerville 2-Aces Property (the "Property") to acquire a 100% interest in the 5,376 hectare Property situated approximately 32 kilometres southeast of the Town of Barkerville, BC, Canada. The Barkerville 2 Aces Property lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane. This is the geological formation that hosts Barkerville Gold Mines' ("BGM") current gold exploration and mine development projects, including Island Mountain, Cow Mountain and Bonanza Ledge.

The Barkerville 2-Aces Property acquisition has received TSX Venture Exchange acceptance and is subject to a \$12,000.00 cash payment and the issuance of 50,000 shares and a further 250,000 share issuance should the project proceed to a pre-feasibility study. The acquisition is not subject to an NSR.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the 2-Aces Property and \$1,119 (2017 - \$nil) in deferred exploration expenditures.

SELLER CREEK PROPERTY***Barkerville, British Columbia Canada***

On August 23, 2017 HAWKEYE entered into a Sale and Purchase Agreement with the vendor of the Seller Creek Property (the "Property") to acquire a 100% interest in the 5,367-hectare Property situated approximately 42 kilometres south-southeast of the Town of Barkerville, BC, Canada. The Property includes claims located south of Cariboo Lake and contiguous to the western boundary of HAWKEYE's Cariboo Valley and 2-Aces properties. The Property lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane. This is the geological formation that hosts BGM's current gold mine development and exploration projects and also underlies a number of historic to recent placer gold claims and base metal occurrences within and adjacent to the Property.

The Seller Creek Property acquisition has received TSX Venture Exchange acceptance and is subject to a \$15,000.00 cash payment and the issuance of 50,000 shares and a further 250,000 share issuance should the project proceed to a pre-feasibility study. The acquisition is not subject to an NSR.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the Seller Creek Property and \$1,119 (2017 - \$nil) in deferred exploration expenditures.

BONANZA PROPERTY***Vancouver Island, British Columbia Canada***

HAWKEYE owns a 100 per cent interest in the Bonanza Property (the "Property"), which is located on the northern end of Vancouver Island, British Columbia, Canada. The 227 hectare Bonanza Property is located approximately 110 kilometres northwest of Campbell River and 69 kilometres southeast of Port Hardy. The

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Property encompasses the historical Bonanza Pit copper, gold, silver, zinc and magnetite skarn prospect, which has been subject to intermittent exploration over the years since its discovery in 1959.

HAWKEYE purchased the Bonanza Property by paying the vendor \$5,000 and issuing a total of 250,000 shares in the capital of the Company. 100,000 shares come with a standard four (4) month hold and the balance of 150,000 shares have a voluntary twelve month hold period. There are two types of royalty payments associated with the purchase. The Company will pay the vendor \$2.00 per tonne from the production of magnetite from the property. All other minerals produced from the property will be subject to a 2% net smelter royalty (NSR) payable to the vendor from production. The Company has the right to purchase 1.5% of the NSR for \$1,500,000 leaving the vendor with a 0.5% interest in the NSR. HAWKEYE will have a first rights of refusal until April 6, 2022 to purchase the remaining 0.5% NSR.

The Company has received TSX Venture Exchange acceptance for the acquisition of the Bonanza Property.

During the Company's first quarter ended August 31, 2018, the Issuer incurred \$nil (2017 - \$nil) in acquisition costs for the Bonanza Property and \$733 (2017 - \$625) in deferred exploration expenditures.

2. B FINANCIAL INFORMATION

The following table provides you with comparative figures for total revenues, expenses, losses for the period, operating and total loss for the period, deficits at the beginning and end of the period, loss per share, long term liabilities and cash dividends that the Issuer incurred during its first quarter ended August 31, 2018 (column 2) with comparative figures for the seven previous quarters (columns 3, 4, 5, 6, 7, 8 & 9).

Description	1 st Quarter Fiscal 2019 18/06/01 to 18/08/31 Y/M/D	4 th Quarter Fiscal 2018 18/03/01 to 18/05/31 Y/M	3 rd Quarter Fiscal 2018 17/12/01 to 18/02/28 Y/M	2 nd Quarter Fiscal 2018 17/09/01 to 17/11/30 Y/M/D	1 st Quarter Fiscal 2018 17/06/01 to 17/08/31 Y/M/D	4 th Quarter Fiscal 2017 17/03/01 to 17/05/31 Y/M/D	3 rd Quarter Fiscal 2017 16/12/01 to 17/02/28 Y/M	2 nd Quarter Fiscal 2017 16/09/01 to 16/11/30 Y/M/D
Revenues	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil
Expenses	\$67,026	\$84,303	\$75,903	\$76,104	\$73,591	\$164,043	\$73,327	\$202,484
Loss from Operations for Period	(\$67,026)	(\$84,303)	(\$75,903)	(\$76,104)	(\$73,591)	(\$164,043)	(\$73,327)	(\$202,484)
Operating and Total Loss for Period	(\$67,026)	(\$84,303)	(\$75,903)	(\$76,104)	(\$73,591)	(\$288,822)	(\$73,327)	(\$202,484)
Deficit (Beginning of Period)	(\$16,721,006)	(\$16,636,703)	(\$16,560,800)	(\$16,484,696)	(\$16,411,105)	(\$16,122,283)	(\$16,048,955)	(\$15,846,472)
Deficit (End of Period)	(\$16,788,032)	(\$16,721,006)	(\$16,636,703)	(\$16,560,800)	(\$16,484,696)	(\$16,411,106)	(\$16,122,283)	(\$16,048,955)
Loss per Share	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.01)	(\$0.01)
Long Term Liabilities	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil
Cash Dividends	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil	\$nil

Revenue

During the first quarter of fiscal 2019 ended August 31, 2018, HAWKEYE did not generate any revenues from operations due to the fact that the Company is in the business of exploring for and development of natural resources and does not generate sales from production.

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Expenses

During the Company's first quarter ended August 31, 2018, general and administrative expenditures totaled \$67,026 compared to \$73,591 during the same period of the previous year. Material expenditures incurred by the Company during its first quarter of fiscal 2019 was mainly due to the Issuer incurring \$15,236 for professional fees relating to legal and geological consulting services, \$36,000 for management fees and \$10,920 for rent. In comparison, material expenditures incurred by the Issuer during the same period of the previous year was mainly due to the Company incurring \$12,847 for consulting fees relating to professional legal and geological services, 36,000 for management fees and \$10,500 for rent.

During the Company's fourth quarter ended May 31, 2018, general and administrative expenditures totaled \$84,303 compared to \$164,043 during the same period of the previous year. Material expenditures incurred by the Company during its fourth quarter of fiscal 2018 was mainly due to the Issuer incurring \$36,000 for management fees, \$44,298 for professional fees relating to legal, audit and accounting fees, \$300 for consulting fees, and \$10,500 for rent. In comparison, during the same period of the previous year general and administrative expenditures incurred was mainly due to the Issuer incurring \$37,500 for management fees, \$30,604 for professional fees, and \$62,879 for stock based compensation in connection with the Company granting 595,000 options during the year at a price of \$0.12 per share. During the same period the Company experienced an operating and total loss of \$288,823 due to the Issuer writing off a total of \$136,495 in carrying costs for the La Cobriza Property because it terminated the Letter of Intent with the Vendor for the property.

During the Company's third quarter ended February 28, 2018 general and administrative expenditures totaled \$75,903 compared to \$73,327 during the same period of the previous year. Material expenditures incurred by the Issuer during its third quarter of fiscal 2018 was mainly due to the Company incurring \$36,030 for management fees and \$10,500 for rent. In comparison, during the Company's third quarter of the previous year general and administrative expenditures incurred was mainly due to the Company incurring \$37,900 for management fees.

During the Company's second quarter ended November 30, 2017 general and administrative expenditures totaled \$76,104 compared to \$202,484 during the same period of the previous year. Material expenditures incurred by the Issuer during its second quarter of fiscal 2018 was mainly due to the Company incurring \$36,500 for management fees and \$10,500 for rent. In comparison, during the Company's second quarter of the previous year material expenditures incurred was mainly due to the Company incurring \$133,372 for consulting fees and \$36,275 for management fees.

2. C FINANCINGS, PRINCIPAL PURPOSES AND MILESTONES

During the Issuer's first quarter ended August 31, 2018, the Company announced on June 27 that it had arranged to complete a non-brokered private placement (the "Offering") to sell flow-through units ("Flow-Through Units") at a price of \$0.05 per Flow-Through Unit, and non-flow-through units ("Common Units") at a price of \$0.05 per Common Unit for gross aggregate proceeds of up to \$750,000 (CDN), being the sale of up to an aggregate of 15,000,000 Flow-Through Units and Common Units. The number of Flow-Through Units and Common Units to be sold pursuant to the Offering will be determined by the Issuer based on investor preference.

Each Common Unit will consist of one non-flow through common share of the Company (a "Common Share") and one transferable share purchase warrant, with each such warrant entitling the holder to acquire one Common Share at a price of \$0.10 per Common Share for a period of twenty-four (24) months following closing of the Offering.

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Each Flow-Through Unit will consist of one flow-through common share of the Company (a “Flow-Through Share”) and one half of a transferable share purchase warrant, with each such full warrant entitling the holder thereof to acquire one non-flow-through Common Share at a price of \$0.10 per Common Share for a period of twelve (12) months following closing of the Offering.

If at any time after the Closing Date the Corporation’s Common Shares have a closing price of \$0.20 (CDN) or more per share for ten consecutive trading days on the TSX Venture Exchange (the “TSXV”), the Corporation shall be entitled to give notice to the holders of the warrants issued pursuant to the Flow-Through Units and Common Units that such warrants will expire thirty days from the date of mailing of such notice or the news release of such notice, unless such warrants are exercised before the expiry of that period, and in such event all unexercised warrants will expire at 4:30 p.m. (Vancouver time) on the last day of such thirty day period. None of the warrants issued pursuant to the Offering will be listed for trading.

During the subsequent events period the Company closed this placement in two tranches. Please refer section 6.F below for details.

2. D NON-CASH FINANCING ACTIVITIES

Non-cash activities for the period ended August 31, 2018 are as follows:

- a) The Company did not have any non-cash financing activities for the period.

Non-cash activities for the period ended August 31, 2017 are as follows:

- a) The Company did not have any non-cash financing activities for the period.

2. E COMMON SHARES, WARRANTS AND OPTIONS

This section provides our shareholders and the investment community with a detailed breakdown for common shares and warrants issuances, if any, options granted, if any, and the exercise and expiration of warrants and options, if any, during the Issuer's first quarter ended August 31, 2018.

Common Shares

During the Company’s first quarter of fiscal 2019, HAWKEYE issued a total of 160,000 common shares in connection with the exercise of 160,000 share purchase warrants at a price of \$0.15 per share raising the Company total proceeds of \$24,000.

Warrants

During HAWKEYE’s first quarter of fiscal 2019, no share purchase warrants were issued and none had expired.

During the same period a total of 160,000 share purchase warrants were exercised at a price of \$0.15 per share raising the Company total proceeds of \$24,000 (see section 2.E Common shares, Warrants and Options, above).

Options

During the Company’s first quarter of fiscal 2019, the Company did not grant any new stock options, none were exercised and none had expired.

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The table below is a summary of acquisition and abandonment (write-off) costs related to the Company's resource properties that were incurred by the Issuer during its first quarter ended August 31, 2018 (column 2) with comparative figures for acquisition and abandonment costs for its two previous fiscal years ended May 31, 2018 (column 3) and May 31, 2017 (column 4).

Description	1 st Quarter Fiscal 2018 18/06/01 to 18/08/31 Y/M/D	Fiscal Year Ended 2018 17/06/01 to 18/05/31 Y/M/D	Fiscal Year Ended 2017 16/06/01 to 17/05/31 Y/M/D
Acquisition Costs	\$nil	\$nil	\$158,415
Abandonment (Write Offs)	\$nil	\$nil	\$136,495

During the Issuer's fiscal year ended May 31, 2017, the Company incurred a total of \$158,415 in acquisition costs due to the Company allocating \$21,920 for acquisition costs relating to it acquiring a 100% interest in the Bonanza Property by making a \$5,000 payment, issuing 250,000 shares in the capital of the Company to the vendor at a deemed price of \$0.06 per share and paying 29,545 finders' shares in connection with acquisition of the Bonanza property at a deemed price of \$0.065 per share and by incurring a total of \$136,495 in acquisition costs relating to the Company's initial cash payments to the vendor of the La Cobriza property.

During the Issuer's year ended May 31, 2017, HAWKEYE incurred \$136,495 in acquisition abandonment write-offs due to the Company terminating its Letter of Intent with the vendor of the La Cobriza property.

2. G DEFERRED EXPLORATION EXPENDITURES

The table below is a summary of deferred exploration expenses incurred by the Company for work performed over its resource properties during its first quarter ended August 31, 2018 (column 2) with comparative figures for deferred exploration expenses incurred during the two previous fiscal years ended May 31, 2018 (column 3) and May 31, 2017 (column 4).

Description	1 st Quarter Fiscal 2018 18/06/01 to 18/08/31 Y/M/D	Fiscal Year Ended 2018 17/06/01 to 18/05/31 Y/M/D	Fiscal Year Ended 2017 16/06/01 to 17/05/31 Y/M/D
Deferred Exploration Expenditures	\$74,299	\$2,262	\$nil
Abandonment (Write-Offs)	\$nil	\$nil	\$nil

During the Issuer's first quarter ended August 31, 2018, HAWKEYE incurred a total of \$74,299 in deferred exploration expenditures due to the Company commencing work programs over its McBride, Todagin and Boomerang Properties in the BC Golden Triangle. Expenditures were mainly due to HAWKEYE incurring

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\$7,701 for accommodation and meals, \$14,332 for geological consulting services, \$23,649 for field expenses, \$16,021 for helicopter support, \$8,739 for rentals and \$3,124 for travel.

During the Issuer's fiscal year ended May 31, 2018, the Company incurred a total of \$2,262 in exploration expenditures relating to the Company making payments in lieu of work to advance anniversary dates for the Bonanza property to keep it in good standing with the Mineral Titles Office.

2. H MANAGEMENT CHANGES

During the Company first quarter ended August 31, 2018, the Issuer did not incur any management changes.

2. I NEW TRADING SYMBOL FOR HAWKEYE

During the first quarter of fiscal 2018, HAWKEYE changed its trading symbol for the TSX Venture Exchange from HGO to HAWK.

3. TRANSACTIONS WITH RELATED PARTIES

The following is a summary of transactions with related parties incurred by the Company:

- a) During the 3 months ended August 31, 2018, \$30,000 (August 31, 2017 - \$30,000) was paid or accrued to Greg Neeld, the President of the Company, who is also a director of the Company, as management fees.
- b) During the 3 months ended August 31, 2018, \$6,000 (August 31, 2017 - \$6,000) was paid or accrued to Robert Neeld, an individual related to the President of the Company for services rendered and included in management fees.
- c) During the period ended August 31, 2018, \$12,900 (2017 - \$1,000) was due to Maureen Watson, a director of the Company, for director fees.
- d) As at August 31, 2018, there is a balance of \$699,130 (August 31, 2017 - \$506,058) due to Greg Neeld, the President of the Company which was included in Due to related parties.
- e) As at August 31, 2018, there is a balance of \$1,743 (August 31, 2017 - \$1,743) due to Hawkeye Power Corporation, a company owned by Greg Neeld, the President of the Company which was included in Due to related parties.
- f) As at August 31, 2018, there is a balance of \$87,575 (August 31, 2017 - \$86,775) due to Robert Neeld, a related party which was included in Due to related parties.
- g) As at August 31, 2018, there is a balance of \$19,600 (August 31, 2017 - \$19,600) due to Steve Pelletier, a related party which was included in loans payable.
- h) As at August 31, 2018, there is a balance of \$2,150 (August 31, 2017 - \$2,150) due to Kevin McGladery, a related party which was included in Due to related parties.

The above noted transactions have been reported at amounts agreed to by the related parties.

4. INVESTOR RELATIONS

HAWKEYE provides our shareholders and the investment community with a toll-free telephone number and a web site to contact the Company for corporate information and updates. Investor relation activities

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undertaken by the Company generally consists of a) attending certain industry related trade and convention conferences; b) communication to the investment community through personal and electronic means, and c) revisions to our website. Feel free to visit our website at www.hawkeyegold.com and when you are there please don't forget to subscribe to HAWKEYE's Newsletter.

During the Company fourth quarter and year ended August 31, 2018, investor relations activities undertaken by the Company consisted of updates to our web site, communication to the investment community through personal and electronic means and attending industry and finance trade shows.

5. TRANSACTIONS REQUIRING REGULATORY APPROVAL

As at the end of the Company's first quarter ended August 31, 2018 there were two transactions requiring regulatory approval relating to the Issuer's 2017 Rolling Stock Option Plan and its private placement discussed in sections 2.C above and 6.F below.

6. SUBSEQUENT EVENTS

The following is disclosure of material events that affected your Company subsequent to the end of its first quarter ended August 31, 2018, and to the date of this report, October 30, 2018 (the "subsequent events period").

6. A OPERATIONS

During the subsequent events period milestones were achieved by HAWKEYE relating to its properties as follows:

- a) The Company made a payment of \$511.70 to the BC Government for payment in lieu of work to extend the anniversary dates for two of the Bonanza Property claims to May 8, 2019.
- b) The Company paid the vendor of the McBride Property \$8,000 cash and issued 100,000 shares to earn a 100% interest in the Property.
- c) The Company paid the vendor of the Boomerang Property \$10,000 cash and issued 100,000 shares to earn a 100% interest in the Property.
- d) The Company paid the vendor of the Todagin Property \$7,000 cash and issued 100,000 shares to earn a 100% interest in the Property.
- e) HAWKEYE announced that it had completed a Phase II work program over the Boomerang Property consisting of additional sediment, soil and rock sampling and geological mapping. Results are pending.
- f) HAWKEYE announced that it had staked an additional 137 hectares in the northwestern section of the McBride Property.
- g) HAWKEYE announced that it had completed a Phase II work program over the McBride Property. This work program is designed to evaluate the historically reported high-grade copper mineralization from the "Breccia zone" situated on the newly staked claims (refer to section 6.A f) above)), revisit the new copper discovery exposed by hand trenching and follow up areas of anomalous copper and gold-in-soil results identified during HAWKEYE's Phase I program, and to perform additional stream sediment and soil geochemical sampling. Results are pending.

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- h) The Company entered into an Option Agreement with the vendor of the Klappan Property to acquire a 100% interest in the 1,360 hectare property by paying the vendor \$3,000 and issuing 100,000 shares in the capital of the Company. When the claims reach a PEA the Company will issue the vendor an additional 250,000 shares. These claims are contiguous to the eastern border of the McBride Property and will be added to the property increasing its size from 2,635 to 3,995 hectares.

For updated information regarding work programs performed over HAWKEYE'S properties and results, feel free to visit our website at www.hawkeyegold.com.

6. B FINANCIAL INFORMATION**Common Shares**

During the subsequent events period, HAWKEYE issued common shares in the capital of the Company as follows:

- a) 300,000 common shares issued to the vendor of the McBride, Todagin and Boomerang properties in connections with the Company purchasing a 100% interest in the Properties.
- b) 12,000,000 flow-through common shares relating to closing of the first tranche of a non-brokered private placement issued at a price of \$0.05 per Unit raising the Company total proceeds of \$600,000.
- c) 5,000,000 non-flow-through common shares relating to closing of the first tranche of a non-brokered private placement issued at a price of \$0.05 per Unit raising the Company total proceeds of \$250,000.
- d) 100,000 common shares issued to the vendor of the Klappan Property in connections with the Company purchasing a 100% interest in the Property (see section 6.A h) above).
- e) 1,300,000 non-flow-through common shares relating to closing of the second tranche of a non-brokered private placement issued at a price of \$0.05 per Unit raising the Company total proceeds of \$65,000.

Share Purchase Warrants

During the subsequent events period the Company issued share purchase warrants as follows:

- a) 6,000,000 warrants exercisable at a price of \$0.10 per share expiring September 18, 2019. These warrants are connected to the 12,000,000 share flow-through Units private placement discussed in section 6.B b) above.
- b) 5,000,000 warrants exercisable at a price of \$0.10 per share expiring September 18, 2020. These warrants are connected to the 5,000,000 share non-flow-through Units private placement discussed in section 6.B c) above.
- c) 824,000 finders warrants exercisable at a price of \$0.10 per share expiring September 18, 2019. These warrants were issued in connection with the closing of the first tranche \$850,00 flow-through and non-flow-through financing as discussed in sections 6.B b), 6.B c) above and 6. F below.

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- d) 96,000 finders warrants exercisable at a price of \$0.10 per share expiring September 18, 2020. These warrants were issued in connection with the closing of the first tranche \$850,00 flow-through and non-flow-through financing as discussed in sections 6.B b), 6.B c) above and 6. F below.
- e) 1,300,000 warrants exercisable at a price of \$0.10 per share expiring October 22, 2020. These warrants are connected to the 1,300,000 share non-flow-through Units private placement discussed in section 6.B e) above.

During the same period no warrants were exercised and none had expired.

Stock Options

During the subsequent events period the Company did not grant any new stock options, none were exercised and none had expired.

6. C ACQUISITION OR ABANDONMENT OF RESOURCE PROPERTIES

During the subsequent events period, the Company acquired 100% interests in four properties by making cash payments and issuing shares in the capital of the company to the vendor of the properties as discussed in sections 6.A b), c), d) and h) above.

During the same period the Company did not abandon any properties.

6. D MANAGEMENT CHANGES

During the subsequent events period there were no management changes.

6. E INVESTOR RELATIONS

During the subsequent events period investor relations activities undertaken by the Company consisted of updates to our web site and communication to the investment community through personal and electronic means.

6. F FINANCINGS, PRINCIPAL PURPOSES AND MILESTONES

During the subsequent events period the Company closed upon the non-brokered flow-through unit (“Flow-Through-Unit”) and non-flow-through unit (“Common Unit”) financing originally announced on June 27, 2018 (release No. 288 – 2018) at a price of \$0.05 per unit for total proceeds of \$750,000 (CDN), and as amended by an amending news release dated September 24, 2018 (release No. 295 – 2018) whereby the Issuer announced it had closed the first tranche of this financing for total proceeds of \$850,000 (CDN), and as further amended by a succeeding news release dated October 11, 2018 (release No. 298 - 2018) whereby the Company announced it would be closing the second tranche of the financing by issuing 1,300,000 Common Units raising total proceeds of \$65,000 (CDN), HAWKEYE closed the private placement by issuing 12,000,000 Flow-Through-Units (first tranche) and 6,300,000 Common Units (5,000,000 first tranche and 1,300,000 second tranche) for total proceeds of \$915,000 (CDN). Proceeds from the Offering will be used for general working capital, trades and exploration expenditures.

Each Common Unit consists of one non-flow through common share of the Company and one transferable share purchase warrant, with each such warrant entitling the holder to acquire one common share at a price of \$0.10 per common share for a period of twenty-four (24) months. The 5,000,000 share purchase warrants

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issued during closing of the first tranche expire on September 18, 2020 and the 1,300,000 share purchase warrants issued during closing of the second tranche expire on October 22, 2020.

Each Flow-Through Unit consists of one flow-through common share of the Company and one half of a transferable share purchase warrant, with each such full warrant entitling the holder thereof to acquire one non-flow-through common share at a price of \$0.10 per common share for a period of twelve (12) months. The 6,000,000 share purchase warrants issued during closing of the first tranche expire on September 18, 2019.

If the Issuer's common shares have a closing price of \$0.20 (CDN) or more per share for ten consecutive trading days on the TSX Venture Exchange (the "TSXV"), the Corporation shall be entitled to give notice to the holders of the warrants issued pursuant to the Flow-Through Units and Common Units that such warrants will expire thirty days from the date of mailing of such notice or the news release of such notice, unless such warrants are exercised before the expiry of that period, and in such event all unexercised warrants will expire at 4:30 p.m. (Vancouver time) on the last day of such thirty day period. None of the warrants issued pursuant to the Offering will be listed for trading.

An 8% finders' fee was paid in cash and warrants in connection with the closing of the private placement. The Issuer paid a total of \$46,000 cash and issued 920,000 finders warrants which are subject to the same terms and conditions of the warrants connected to the Flow-Through and Common Units. A total of 824,000 finders warrants were issued in connection with the Flow-Through portion of the financing and 96,000 warrants were issued relating to the Common Unit portion of the financing.

The Flow-Through Units, the Common Units ("Units") and the underlying securities issued pursuant to closing of the first tranche of the private placement offering are subject to a four month hold period expiring January 18, 2019 and the Units and underlying securities issued in connection with closing of the second tranche are subject to a four month hold period expiring February 22, 2019.

6.G LAWSUIT

On May 23, 2018, the Company received a Court order due to an action commenced by a vendor to collect an outstanding accounts payable balance in the amount of \$33,903. Judgement was made in favor of the vendor in the amount of \$50,874 which includes the above payable plus \$16,971 in legal fees and interest. On September 24, 2018 the Company paid the amount in full to the vendor.

6.H TRANSACTIONS REQUIRING REGULATORY APPROVAL

At the end of the subsequent events period there was one transaction requiring regulatory approval relating to the Issuer's 2017 Rolling Stock Option Plan.

7. LIQUIDITY AND CAPITAL RESOURCES

The Company has experienced a loss of (\$67,026) for the 3 months ended August 31, 2018 (2017 – (\$73,591) and, as at August 31, 2018 has a deficit of (\$16,788,032) (August 31, 2017 - (\$16,484,696)) and a working capital deficit of (\$1,848,790) (August 31, 2017 – (\$1,575,391)).

The future operations of the Company are dependent upon the continued support of our shareholders and the investment community and management's ability to continue to raise further capital to fund the Issuer's future operations and work programs over its properties through the issuance of equity via private placement brokered and non-brokered financing opportunities.

8. DISCLOSURE AND INTERNAL CONTROLS

Management has assessed the effectiveness of the Company's disclosure controls and procedures used for the consolidated financial statements and MD&A as at October 30, 2018. Management has concluded that the disclosure controls are effective in ensuring that all material information required to be filed has been made known to them in a timely manner. The required information was effectively recorded, processed, summarized and reported within the time period necessary to prepare the interim filings. The disclosure controls and procedures are effective in ensuring that information required to be disclosed pursuant to applicable securities laws are accumulated and communicated to management as appropriate to allow timely decisions regarding required disclosure.

9. CRITICAL ACCOUNTING ESTIMATES AND JUDGEMENTS

The Company makes estimates and assumptions about the future that affect the reported amounts of assets and liabilities. Estimates and judgments are continually evaluated based on historical experience and other factors, including expectations of future events that are believed to be reasonable under the circumstances. Actual experience may differ from these estimates and assumptions.

The effect of a change in accounting estimate is recognized prospectively by including it in comprehensive income in the period of the change, if the change affects that period only, or in the period of the change and future periods, if the change affects both.

Information about critical accounting estimates and judgments in applying accounting policies that have the most significant risk of causing material adjustment to the carrying amounts of assets and liabilities recognized in the consolidated financial statements are discussed below:

Judgements

Exploration and evaluation expenditures

The application of the Company's accounting policy for exploration and evaluation expenditure requires judgment in determining whether it is likely that future economic benefits will flow to the Company, which may be based on assumptions about future events or circumstances. Estimates and assumptions made may change if new information becomes available. If, after an expenditure is capitalized, information becomes available suggesting that the recovery of the expenditure is unlikely, the amount capitalized is written off in the profit or loss in the period the new information becomes available.

Title to mineral property interests

Although the Company has taken steps to verify title to mineral properties in which it has an interest, these procedures do not guarantee the Company's title. Such properties may be subject to prior agreements or transfers and title may be affected by undetected defects.

Estimates

Share-based payment transactions

The Company measures the cost of equity-settled transactions with employees by reference to the fair value of the equity instruments at the date at which they are granted. Estimating fair value for share-based payment transactions requires determining the most appropriate valuation model, which is dependent on the terms and conditions of the grant. This estimate also requires determining the most appropriate inputs

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to the valuation model including the expected life of the share option, volatility and dividend yield and making assumptions about them. The assumptions and models used for estimating fair value for share-based payment transactions are disclosed in Note 9 of our audited Consolidated Financial Statements.

10. CHANGES IN ACCOUNTING POLICIES INCLUDING INITIAL ADOPTION

Changes in the Issuer's accounting policies are detailed in note 5 of the May 31, 2014 audited financial statements.

11. FINANCIAL INSTRUMENTS AND OTHER INSTRUMENTS

The Company accounts for its financial instruments as follows:

Cash	Fair value through profit or loss
Accounts payable and accrued liabilities	Financial liabilities measured at amortized cost
Loans Payable	Financial liabilities measured at amortized cost

i) Financial Assets – The Company's financial assets include cash.

Initial recognition – Financial assets are classified as fair value through profit or loss, loans and receivables, held-to-maturity investments, and available-for-sale assets, as appropriate. The Company determines the classification of its financial assets at initial recognition. Transaction costs on financial assets other than those classified as fair value through profit or loss are treated as part of the carrying value of the asset. Transaction costs for assets at fair value through profit or loss are expensed as incurred.

Subsequent measurement – The subsequent measurement of financial assets depends of the classification as follows:

- *Financial assets at fair value through profit or loss* – An instrument is classified at fair value through profit or loss if it is held for trading or is designated as such upon initial recognition. Financial instruments are designated at fair value through profit or loss if the Company manages such investments and makes purchases and sale decisions based on their fair value in accordance with the Company's risk management or investment strategy. They are carried on the balance sheet at fair value with gains or losses recognized in the income statement. Cash is classified as "fair value through profit or loss".
- *Loans and receivables* – Loans and receivables are non-derivative financial assets with fixed or determinable payments that are not quoted in an active market. Such assets are carried at amortized cost, which upon their initial measurement is equal to their fair value. Subsequent measurements are recorded at amortized cost using the effective interest method, less any impairment losses. Gains and losses are recognized in the profit or loss when the loans and receivables are derecognized or impaired, as well as through the amortization process.

ii) Financial Liabilities – Accounts payable and accrued liabilities, and loans payable are classified as financial liabilities measured at amortized cost. The Company has not designated any financial liabilities as fair value through profit or loss.

Initial recognition – Financial liabilities classified as fair value through profit or loss and financial liabilities measured at amortized cost and are initially recognized at fair value.

Subsequent measurement – Subsequent to initial measurement, financial liabilities measured at amortized cost are carried at amortized cost using the effective interest method.

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iii) Transaction costs – Transaction costs are included in the initial carrying amount of financial instruments except for items classified as fair value through profit or loss in which case they are expensed as incurred.

iv) Financial Instruments Disclosures

The additional fair value measurement disclosures include classification of financial instrument fair values in a fair value hierarchy comprising three levels reflecting the significance of the inputs used in making the measurements, described as follows:

Level 1: Valuations based on quoted prices (unadjusted) in active markets for identical assets or liabilities;

Level 2: Valuations based on directly or indirectly observable inputs in active markets for similar assets or liabilities, other than Level 1 prices such as quoted interest or currency exchange rates; and

Level 3: Valuations based on significant inputs that are not derived from observable market data, such as discounted cash flow methodologies based on internal cash flow forecasts.

The adoption of this standard is consistent with the financial instrument disclosure standards in IFRS. All of the financial instruments measured at fair value are included in Level 1.

The classification of the financial instruments as well as their carrying values as at August 31, 2018, is shown in the below:

FVTPL financial assets	\$	186
Loans and receivables	\$	4,255
Financial liabilities measured at amortized cost	\$	1,854,981

The fair value of a financial instrument is the amount of consideration that would be agreed upon in an arm's length transaction between willing parties.

The accounts payables, accrued liabilities, due to related parties, and loans payable approximates their carrying value due to their short term maturity.

The Company is exposed to potential loss from various risks including commodity price risk, exploration and development risk, environmental risk, credit risk, liquidity risk and interest rate risk. These risks are described in more details in Risk and Uncertainties section of this MD&A.

12. RISK AND OPPORTUNITIES

Credit risk - Credit risk is the risk of loss due to the counterparty's inability to meet its obligations. The Company's exposure to credit risk is on its cash and GST recoverable. Risk associated with cash is managed through the use of major Canadian bank. The Company's GST recoverable is due from the Government of Canada; therefore, the credit risk exposure is low.

Liquidity risk - Liquidity risk is the risk that the Company will encounter difficulties in meeting obligations when they become due. The Company ensures that there is sufficient capital in order to meet short-term operating requirements, after taking into account the Company's cash. The Company's cash is held in corporate bank accounts available on demand.

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Market Risk - Market risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market prices. Market risk comprises three types of risk: currency risk, interest rate risk and price risk.

Currency Risk - The Company's functional currency is the Canadian dollar and major purchases are transacted in Canadian dollars; therefore, currency risk is minimal.

Commodity Price Risk – The Company's future success is linked to the price of minerals, because the value of mineral resources and the Company's future revenues are tied to prices of minerals. Worldwide production levels also affect the prices. The prices of minerals are occasionally subject to rapid short-term changes due to speculative activities.

Interest Rate Risk - Interest rate risk is the risk that the fair value or future cash flows of a financial instrument will fluctuate because of changes in market interest rates. The Company is not exposed to significant interest rate risk.

Price Risk - The Company is exposed to price risk with respect to equity prices. Price risk as it relates to the Company is defined as the potential adverse impact on the Company's ability to finance due to movements in individual equity prices or general movements in the level of the stock market. The Company closely monitors individual equity movements and the stock market to determine the appropriate course of action to be taken by the Company.

Exploration and Development – Exploration activities require large amount of capital. There is a risk that the Company will not be able to raise sufficient funds to finance its projects to a successful development and production stage. While the Company's management and technical team carefully evaluate all potential projects prior to committing the Company's participation and funds, there is a high degree of risk that the Company's exploration effort will not result in discovering economically recoverable mineral reserves.

Environmental Risk – Exploration and development of mineral properties present environmental hazard and are subject to environmental regulations. The Company hires qualified individuals to ensure these regulations are complied with. However, there is a risk that these regulations are not fully complied with, which may result in fines and penalties.

13. ISSUED AND OUTSTANDING

The following is a snapshot of the Company's capitalization presented on a fully diluted basis as at the end of the Issuer's first quarter ended August 31, 2018 (column 2) and as at the date of this report October 30, 2018 (column 3).

Authorized capital: Unlimited common shares (post-consolidated)

Issued and Outstanding	August 31, 2018	October 30, 2018
Common Shares	18,416,442	37,116,442
Share Purchase Warrants	3,300,667	16,520,667
Director/Employee/Consultant Options	1,601,165	1,601,165
Fully Diluted	23,318,274	55,238,274

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Summary of Warrants issued and outstanding as at October 30, 2018

Type of Convertible Security	Expiry Date	Exercise Price/Share	Number of Securities	Exercise Value
Share Purchase Warrants	November 2, 2018	\$0.15	3,051,167	\$457,675
Finders Warrants	November 2, 2018	\$0.15	249,500	\$37,425
Share Purchase Warrants (Flow-Through)	September 18, 2019	\$0.10	6,000,000	\$600,000
Share Purchase Warrants (Non-Flow-Through)	September 18, 2020	\$0.10	5,000,000	\$500,000
Finders Warrants (Flow-Through)	September 18, 2019	\$0.10	824,000	\$82,400
Finders Warrants (Non-Flow-Through)	September 18, 2020	\$0.10	96,000	\$9,600
Share Purchase Warrants (Non-Flow-Through)	October 22, 2020	\$0.10	1,300,000	\$130,000
			16,520,667	\$1,817,100

Summary of options issued and outstanding as at October 30, 2018

Date Granted	Expiry Date	Exercise Price/Share	Number of Options	Exercise Value \$
July 9, 2012	July 9, 2022	\$0.10	145,000	\$14,500
April 26, 2016	April 25, 2026	\$0.10	861,165	\$86,116
September 9, 2016	September 9, 2026	\$0.12	170,000	\$20,400
January 25, 2017	January 24, 2027	\$0.12	425,000	\$51,000
Total			1,601,165	\$172,016

14. OUTLOOK

Our goals over the coming months are to:

1. Announce results from our 2018 geochem, rock sampling and geological mapping work programs performed over the McBride, Todagin and Boomerang Properties in the BC Golden Triangle.
2. Arrange for and complete a significant non-brokered private placement to fund HAWKEYE'S general working requirements, acquisitions and work programs over its properties in 2019.
3. Plan for HAWKEYE's 2019 work programs over its properties.

We would like to take this opportunity again to thank our valued friends, shareholders, professionals, geologists and brokerages who have faithfully supported and financed us in the past and to let you know

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that we appreciate and look forward to your continued support and point out that the Company continues to make strides to place HAWKEYE on solid footing to facilitate future financings, advance our properties and enhance shareholder value.

If you have any questions feel free to contact us through any of the methods below:

Vancouver (778) 379-5393
E-mail: hgo@hawkeyegold.com
Web Site: www.hawkeyegold.com

ON BEHALF OF THE BOARD OF DIRECTORS OF HAWKEYE GOLD & DIAMOND INC.

Greg Neeld
President & C.E.O.

DATED: October 30, 2018