

## **51-102F3 Material Change Report [F]**

### **Item 1 Name and Address of Company**

Esstra Industries Inc.  
1400 – 1040 West Georgia Street  
Vancouver, BC V6E 4H1

### **Item 2 Date of Material Change**

July 20, 2018

### **Item 3 News Release**

The news release dated July 20, 2018 was disseminated through Canada Stockwatch and Market News under section 7.1 of National Instrument 51-102.

### **Item 4 Summary of Material Change**

Please refer to attached news release.

### **Item 5 Full Description of Material Change**

#### **5.1 Full Description of Material Change**

Please refer to attached news release.

#### **5.2 Disclosure for Restructuring Transactions**

N/A

### **Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

### **Item 7 Omitted Information**

N/A

### **Item 8 Executive Officer**

Bruce Keltie, Director

### **Item 9 Date of Report**

July 20, 2018

*ESSTRA INDUSTRIES INC.  
14<sup>th</sup> Floor – 1040 West Georgia Street  
Vancouver, B.C. V6E 4H1*

*July 20, 2018*

*TSX-V:ESS*

ESSTRA INDUSTRIES INC. ANNOUNCES PRIVATE PLACEMENT FINANCING

Vancouver, British Columbia: Esstra Industries Inc. (TSXV: EES) (“Esstra” or the “Company”) announces that, subject to the approval of the TSX Venture Exchange, it proposes to undertake a non-brokered private placement of 2,550,000 units (the “Units”) at a price of ten cents (\$0.10) per Unit for gross proceeds of \$255,000. Each Unit shall be comprised of one common share in the capital of the Company and one transferrable common share purchase warrant, each warrant being exercisable to purchase one common share at a price of ten cents (\$0.10) per share at any time within 60 months of the date of issuance. All securities to be issued under this private placement will be subject to a four-month resale restriction.

The company intends to close the private placement immediately following the satisfaction of customary closing conditions, including receipt of all regulatory approvals. Esstra will use the net proceeds of this private placement for general corporate purposes.

ON BEHALF OF THE BOARD OF DIRECTORS

Bruce Keltie  
Director

This news release contains certain statements that may be deemed “forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors should change, except as required by law.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.