AGMCONNECT

Filed via SEDAR

DATE: 12/22/23

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: Confirmation of Mailing for RESOURO STRATEGIC METALS INC.

Dear Sirs;

We are pleased to confirm that copies of the following materials were mailed to registered and non-objecting beneficial shareholders of the above mentioned Company on 12/22/23

1. Proxy
2. Notice of Meeting/Management Information Circular
3. Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as an agent of the Corporation.

Sincerely,

AGM Connect

Agent for RESOURO STRATEGIC METALS INC.

SUITE 2704 - 401 BAY STREET
TORONTO, ON M5H 2Y4